2016-2017 UNITY FOUNDATION REPORT TO COMMUNITY

# POWERFUL REASONS





uflc.net



in La Porte County

#### Power of Giving

- Give to support Unity's work
- Give to remember or honor someone else
- Build your favorite fund
- Start a fund of your own it only takes \$5,000
- Use automated giving
- · Give stock, life insurance, IRA, etc.
- Mention Unity Foundation in your will

#### Power of Receiving

- Get help furthering education through scholarships
- Enjoy services of nonprofits that receive Unity grants – or have endowment funds
- Learn about the community through studies and info Unity collects & shares
- Check out volunteer opportunities through United Way Volunteer Center

**3** Maggi Spartz | STAR Center

1

Co-Chair's & President's Letter Fran Hiler Remembered

5

**Board of Directors** 

6-7

Unity 25th Anniversary Gala La Porte County GIVES

8-9

Teacher Grants | Lilly Scholars

10-11

Scholarships

12-13

**Power for Good Grants** 

14-15

Financial Summary & Charts

16-17

Unity's Role in Community Betterment

18-19

Gold Key Society | Volunteers

20-23

**Funds Listing** 

24-25

Gifts In Memory / In Honor & Sponsors











NATIONAL STANDARDS



UNITY FOUNDATION OF LA PORTE COUNTY

STAFF



Maggi Spartz President



**Deb Varnak** Vice President



**Jamie Miller**Development Officer



**Lisa Stojanovich** *Marketing Assistant* 



**Paula Mathis**Accounting Manager



Stacie Summers
Lilly Endowment
Intern (PT)



Margie Nasser Administrative Assistant (PT)

#### **COVER PHOTOS:**

(bottom left) La Porte County Soil & Water Conservation District coordinates Trail Creek Week, which connects kids to their natural environment and helps them see how our ecosystems are interdependent. Photo: Wilderness Inquiry.

(top right) Cool Coding Week student, Zachary Volckmann, eagerly shows how he and his classmates programmed an Ozobot to solve problems.

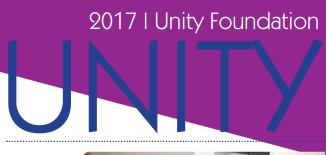
422 Franklin St., Ste. C | Michigan City, IN 46361 | 219-879-0327 | 888-898-6489 | Fax 219-210-3881 | unity@uflc.net | www.uflc.net

Maggi Spartz,
President

# Spartz Celebrates 25 Years at the Helm



STAR Center.



In 2017, Unity Foundation not only celebrated its 25 year anniversary, but also enjoyed recognizing its President, Maggi Spartz, for her 25 years at the helm of the organization. Maggi was Unity's first President. She is the second longest serving community foundation president in the State. She helped the Foundation grow from a new organization to one with more than \$30 million in assets that gives out more than \$1 million in grants and scholarships annually.

In her tenure, Maggi helped Unity meet each of its Lilly Challenges, garnering more than \$13 million for La Porte County from the Lilly Endowment. The number of funds under Unity's management has grown beyond 300; and more than \$16 million has been given out in grants and scholarships since 1992.

In addition to leading Unity, Maggi provides leadership in many community roles, offers technical assistance to non-profits, and is a champion of innovation. She is a board member for the Indiana Philanthropy Alliance and active in many regional initiatives. Maggi helped establish the Home Team and its plan to end homelessness; she was a founder of the Trail Creek Watershed Partnership, and helped lead the first ever La Porte County Plan in 1992. She is proud of Unity Park and its recent recognition by the Society of Innovators.

Having grown up in the area, there is no better representative, and no more staunch supporter, of all the good La Porte County and the region has to offer.

Unity is very fortunate that Maggi, with the support of her husband, Tom, and sons, Emerson, Dylan, and Drew, has chosen to serve her community as Unity's President.

Congratulations on 25 years, Maggi!



STAR CENTER

STAR Center partners:

Mary Laramore of NIEF,

Maggi Spartz of Unity,

Kris Pate of United Way

and Jennifer Olson

of Healthy Communities/

Covering Kids & Families

4 organizations I 7,000 square feet Countless Collaboration

#### **Unity** Moved to The STAR Center in 2017!

In May 2017, Unity Foundation walked its talk of valuing collaboration and partnerships when it moved into the **Shared Technology and Resources Center (STAR Center)** at 422 Franklin Street on the second floor. This innovative co-working space, shared with United Way of La Porte County, Healthy Communities/Covering Kids and Families of La Porte County, and the Drug Free Partnership of La Porte County, brings collaboration to a new level in La Porte County. The partners split the costs of technology, fiber, meeting space, utility costs, supplies, etc. – getting solid amenities for lower cost. While the cost savings is a great reason for the shared space, it is the "And" in the "STAR" that is making an even greater impact. We've had several cases where we're already impacting people's lives and we'll be sharing them with you in future stories.

None of this would have been possible without the vision of the Northern Indiana Education Foundation (NIEF). Under the leadership of the late Dr. Robert McBride, NIEF provided a free 20-year lease, with the STAR partners managing and paying for the renovations. With support from NIEF and a generous grant from NIPSCO/NiSource, the partners are using your donations and our scarce resources most wisely, putting more funds into community betterment and less to basic occupancy expenses. Innovation, collaboration, connection, and partnering – these actions are proven to increase outcomes. Unity is proud to be part of the STAR Center where we put them into action!

Call Unity at 219-879-0327 for a STAR Center tour or more information.

**Maggi** with husband, Tom, and sons Emerson and Drew at the Swanson Center Awards.

#### 2017 | Message from Co-Chairs and President



Margaret Frances Hiler, (1920-2017) known as Fran to her friends, passed away this year. Fran was a founding member of the Unity Foundation board and served for 14 years. During her tenure she shared her belief in the power of the Unity Foundation and the good it will do – forever. Her thoughtful leadership and good questions helped us grow and become better, stronger. During those 14 years, several important milestones were reached. The Unity Foundation grew from \$30,000 to nearly \$19 million in total assets. More than \$5 million supported local families and non-profits in the form of grants and scholarships.

Under Fran's leadership, the Hiler Family started the Robert J. Hiler Memorial Scholarship, which has awarded 180 scholarships to date and will continue to help students advance their education for generations to come.

Fran and her family were strong supporters of the Unity Park project- to keep the view of our beautiful lake open to everyone- forever. And in the last weeks of her life, she exercised her leadership and vision to provide the lead gift for our 25th Anniversary Give Day matching pool, which leveraged more than \$360,000 in dollars from others.

Our good friend Fran, will be missed. She was and will continue to be...a Power for Good in La Porte County.

## Thank you for helping us celebrate our 25th Anniversary!

#### 2017 was a year of many firsts.

We celebrated with 280 friends at the James B. Dworkin Student Services and Activities Complex at Purdue Northwest on October 7th. It was elegant, fun and brought a wide range of people together in celebration. Our volunteers, sponsors and staffs made it all come together. We tied La Porte County GIVES, a 30 hour on-line giving event, to the gala and raised \$360,000 in gifts and matching funds to be invested now and forever. Since then, we've enjoyed giving out BIG checks to the winners! Founder and former Unity Co-Chair Mike Brennan also thanked Maggi for her 25 years at the helm of Unity during the event.

In the spirit of doing more with less, we completed the build-out of the 7,000 square foot STAR Center, (Shared Technology and Resources Center) where Unity, United Way, Healthy Communities and Drug Free Partnership live and work together. We all moved into STAR in May of 2017, which is a stellar example of smart use of your community resources. Good things have happened since we got together, and more good things are to come.

We continue to support economic, community, and workforce development, by being involved with La Porte County Career Tech education, sponsoring Made in La Porte County, and co-sponsoring the first Cool Coding week with the Economic Development Corporation of Michigan City and Horizon Bank. Thanks to an anonymous donor, we have gotten tiny tools called Ozobots into most of our school corporations, which will help schools implement the new State standards for computer science and expose K-12 students and teachers to the fun of computer coding, something the workforce will demand more of.

Our board is changing with the retirement of Jim Jessup, who served since 1999 and continues to volunteer in county-wide planning projects. We were saddened by the passing of one of our founders, Fran Hiler in October, who even near her last day, was exercising leadership through the first ever La Porte County GIVES matching pool. We are excited that three new board members will be joining us: Barbara Eason-Watkins, Scott Rice and Kim Siefker. Ed Volk, long time Co-Chairman, handed the reins to Michele Magnuson who is the first female Co-Chair for Unity. Our board continues to embrace our history while looking forward to the challenges of the future.

Unity is entering its next 25 years poised for stronger partnerships and even bigger impact. Working together, we are a power for good...now and forever.

Maggi Spartz

President

Jon Gilmore

Co-Chair

Michele Magnuson

Co-Chair

In A. Lilmore W Sibele Magnuson

in La Porte County



Seated from left:

Co-Chair **Jon Gilmore**, President **Maggi Spartz**, Co-Chair **Edward Volk**. Second row:

Tom Edwards, Liz Bernel, Mary Lou Linnen, Diana Kabelin Corley, Marti Swanson, Michele Magnuson, Dr. Vidya Kora. Back row:

Ron Ragains, Kim Sauers, Jim Jessup, James Kaminski, Paul Applegate, Angie Nelson Deuitch, Mike Brennan.

## \$360,000 DURING LA PORTE COUNTY GIVES

**Unity Foundation** chose to celebrate our **25th Anniversary** with a Gala and GIVE Day event titled **La Porte County GIVES**. Through the generosity of community-minded match donors, prizes provided by Unity Foundation, and the generous gifts from supporters, the total that was raised during the 30 hour event to support the great work being done in La Porte County was \$360,000!

The Funds may spend half of their Give Day donations immediately, along with any special prize and matching grant monies. The additional gifts are placed in their Unity endowment, providing "forever" funds to support their causes and assure long-term impact.

The event culminated at the sold-out 25 Year Anniversary Gala Celebration event held at Purdue Northwest's James B. Dworkin Student Services and Activities Complex where guests enjoyed a meal designed by La Porte High School graduate Chef Max Gulab and danced to the foot-tapping music of live band Hutson and the FX Project.

"We're thrilled with the turnout and participation by so many members of our community," said Maggi Spartz, Unity Foundation President, who also celebrated her own 25 year anniversary with Unity in 2017. She continued, "This is a testimony to how much La Porte County cares about meeting needs right here at home.

We want to give a huge thank you to everyone who participated and who helped us celebrate our 25th Anniversary. It wouldn't have been possible without our guests, volunteers, and sponsors, including our lead sponsor Horizon Bank."

Mike Brennan, Unity founder, tells how unity got its name when the leaders 'unified' behind **one** foundation in 1992.

Spirits were high
as the crowd celebrated
Unity's 25 Year
Anniversary
along with the success of
La Porte County
GIVES!



## Power of Community in La Porte County

## Shines Bright



La Porte native Nick Bernel & friend Kaitlin Corey, came in from Washington, D.C. to join his mother, Liz Bernel at the gala.



La Porte Mayor Mark Krentz & his wife Laura, celebrate with Unity board member, Jim Kaminski.

# La Porte Cour \$125,000 in Matching Funds

We reached out to "visionary and big picture thinkers" and asked them to pledge matching funds to be granted on a pro-rata basis among the participating funds. We believed that this added incentive would get more people to give on-line, write checks, and just get excited about giving!

#### A very special thanks to those who made it happen:

Susan & Jimmy Aaron

Anonymous

Milton & Sylvia Bankoff

Memorial Foundation Michael & Kathy Brennan

Leonard & Irene Brown

Foundation

Margaret F. Hiler

Horizon Bank

Kabelin Family Fund

Michele & Jim Magnuson

McKeague Family Fund

Matthew Frank Moore

Foundation

Morgan Family Foundation

Tim & Marcia Taebel

Nathan & Kristen Ulery



SILVER SPONSOR

**STARLIGHT SPONSOR** 

**CORPORATE SPONSOR** 







**BAND SPONSOR** 

#### **Unity Foundation Board of Directors**

**TABLE SPONSORS** 

Blue Chip Casino, Hotel & Spa

Liz Bernel **Edward Jones** 

Franciscan Alliance

La Porte Hospital

**Newby Lewis** Kaminski & Jones

PATRON SPONSORS Barrie Peterson/

Applegate & Co. CPA's

CLH, LLC.

J&L Dimensional Services, Inc

Meridian Title Coporation

Monosol

Patrick's Grille

\$25,000 in Grant Prizes were made possible from the Power for Good Fund

Pioneer Scholarship

**Purdue University** 

Northwest

Rowley and

Company LLP

Walsh & Kelly, Inc.

We are especially grateful to the group of donors that contributed \$125,000 in matching grants for this fantastic event. Their gifts encouraged others who wanted to take advantage of the matching funds!"

Maggi Spartz, Unity Foundation President

## THE TOP FUNDRAI

The Boys and Girls Club

**Michigan City** 

\$43,809

\$34,245 MATCHING DOLLARS

\$21,788

ADDITIONAL PRIZES **FIRST PLACE** \$5,000

**LOK Wishing Tree Foundation** 

\$34,123

\$23,285

MATCHING DOLLARS

\$14,815 ADDITIONAL PRIZES

SECOND PLACE \$4,000

Eager Beaver \$300 Party Starter \$1000 Procrastinator \$1000 **Most Friends** \$1500

Women's Care Center of Greater La Porte County

\$19,826

\$14,040

MATCHING DOLLARS \$8,933

ADDITIONAL PRIZES THIRD PLACE \$3,000

Early Bird \$1000

La Porte County Family **YMCA Elston Branch** 

\$19,208

\$13,535 MATCHING DOLLARS

\$8,611 ADDITIONAL PRIZES

**FOURTH PLACE** \$2,000

**Lunch Buddies** \$1000 25th Anniversary \$1000

**The Salvation Army** of Michigan City

\$13,222

\$10,815

MATCHING DOLLARS \$6,881

ADDITIONAL PRIZES FIFTH PLACE

\$1,000

Click on any of the above Top Fundraisers to be redirected to their specific website



MCHS art teachers show one of many student-created murals that liven the halls.

## **TEACHER GRANTS**

#### **ENRICH STUDENT EDUCATION**

#### LA PORTE COMMUNITY SCHOOLS

#### Kingsbury Elementary School –

Donna Council, Carla Marhanka, Tearsa Schable

#### La Porte High School

Erin Parker





#### **MICHIGAN CITY AREA SCHOOLS**

#### Barker Middle School -

Tim Blakeney, Jill Grabowski, Kathleen Gushrowski, Valerie Mecklenburg, Mariah Pol, Kelly Tokoly-Rothermel

#### Coolspring Elementary School –

Brianne Covington, Luci Mazac

#### **Knapp Elementary School -**

Elizabeth Law, Joshua Schultz

#### Krueger Middle School -

Shirley Allen, Janine Peo, Kathyryn Triemstra

#### **Edgewood Elementary School -**

Courtney Barber, Teresa Pavloff, Michelle Sickles, Sheri Tuesburg

#### Joy Elementary School -

Amy Bartels, Andrew Dudeck, Lauren Stacks, Samantha White

#### Lake Hills STEM Magnet School -

Candace Archer, Kelley Gertner, Diane Grams, Renee Hall, Erin Lozano, Janis Mitchell, DeAnna Munoz, Sheri Wagner, Penny Will



Students at Barker Middle School use microscopes to identify normal and abnormal cell growth.

#### Marsh Elementary School –

Alisa Carlson, Susan Shell

#### Michigan City High School -

Lynne Clinkert, Deanna Ehrhardt, Jennifer Gracyalny, Jame Newman, Rebecca Shaman, Lucas Snyder, Bruce Stahl, Ceri Whitler, Amy Wojasinski-Labis

#### Pine Magnet School for the Performing and Visual Arts –

Holly Beadles, Samantha Kubik, Samantha Lakin, Tessa Maguire, Julie Schmidt, Elizabeth Schreeg, Theresa Wilkins

#### Springfield Elementary School -

Debra Carpenter

## MICHIGAN CITY PAROCHIAL SCHOOLS

#### Notre Dame Catholic School -

Trish Backwiewicz, Kate Bobillo, Joanna Cate, Sandy Purcell, Natasha Magnuson, Barbara Brandon, Jennifer Scriba, Angela Ruiz, Nancy Donoghue

#### Queen of All Saints Catholic School -

Laura Bennett, Andi Haas, Carla Neary, Stephanie Kush

#### St. Paul Lutheran School -

Lexa Allison, Melissa Bushnell



For more information on the projects visit uflc.net

◀ 2016 Teacher Innovation Grant Recipients



▲ Students at Edgewood Elementary perform "To Be A Star".

in La Porte County

## LILLY ENDOWMENT COMMUNITY SCHOLARSHIP

## CONTINUES TO HELP HOOSIER STUDENTS PURSUE HIGHER EDUCATION

School will receive tuition to the Indiana colleges of their choice, and an annual \$900 stipend for required books and equipment. Both students had exemplary academic achievement, service to others, and extracurricular involvement. They were selected from amongst 74 outstanding applications

received from throughout the county.

The Unity Foundation elects to participate in this program each year and manages the screening and interview process. Final review and decisions are made by the Independent Colleges of Indiana.

**Danielle Adams** 



selected to be the 2017 Lilly Endowment Community Scholars representing La Porte County.

The Unity Foundation is pleased to announce

that two La Porte County students have been

**Danielle Adams** from South Central High School and **Bree Winter** from La Porte High

OWERFUL REASON

Training future business leaders through internships

Championing literacy and education programs

Collaborating locally, regionally, and statewide for the betterment of our community

\$4,000,000
TUITION PAID

With funding from the Lilly Endowment, we have helped 58 amazing young people achieve their educational dreams. This is one way Unity is 'investing in our people' to make La Porte County and our nation even stronger. We are very proud of them and their accomplishments. We are especially pleased that some of the scholars have returned to live and work right here in our region.

Maggi Spartz, Unity Foundation President

#### 2017 | Scholarships



## SCHOLARSHIPS

▲ Pioneer winners Emma Zaknoun, Raven Wood & Aldair Sanchez join Mario Rosa & Judy Smith, (Pioneer representatives) at the 2017 reception

#### **AWARDED TO DEDICATED STUDENTS IN 2017**

#### **Agricultural Scholarship**

Erica Hesters, Melissa Rudolph

**Judith A. Amor Nursing Scholarship** Deneza Jadol

**Diane K. Bamberth Memorial Award** Alexa Kosior

#### Gustav J. & Elma A. Banzhaf Memorial Scholarship

Ashley Campos, Moriah Carmel, Erica Hesters, Alayna Holifield, Riley Moody, Maura Romstadt, Conner Scott, Kenzie Williams

#### **Bensz Family Scholarship**

Alexis Biggers, Karmen Halfacre, Pauline Lutton, Jenna Szaday, Glorious Taylor, Arcadia Woods, Madison Evans

## Lloyd G. & Betty Jane Clayton Scholarship

Gabriela Mazur, Megan Noe

William Vernon Compton Scholarship Brogan Briggs

#### **Cunningham Scholarship**

Abigail Bildhauser, Thomas Byvoets

#### Anne H. Daley Youth Service Bureau Scholarship Zoe Surma

**Ernest & Mildred Delco Scholarship** Emily Osborn, Ashley Remmel

#### **Carley Dickard Memorial Scholarship** Haley Buchanan, Melissa Rudolph

La Porte County E-Z Riders Horse & Pony Scholarship

Nicole Hartsburg, Jessica Gilmore, Olivia West

#### Galena Township Scholarship

Tessa Bauman, Lexis Williams

#### James A. and Phyllis A. Garwood Memorial Music Scholarship

Matthew Steck

#### Harold and Rowena Hargrave Scholarship

Kayla Wurster

#### **Robert J. Hiler Memorial Scholarship**

Dayna Bounprasay, Ana Maria Garcia Huerta, Taylor Kincaid, Katie Marquardt, Lauren McQuarters, Emma Patterson, Thomas Pope, Rebecca Rainey, Jacob Rudecki, Justin Rudecki, Alyssa Schoof, Marisa Schutz, Leanna Smith, Jessica Wallen

## **Ruth M. Howe Nursing Scholarship** Hillary Havlin

Ingersoll Trust Scholarship

Olivia Cannon, Megan Riley, Abigail Vaughn

#### Dr. King S. Jones Memorial Scholarship

Megan Gushrowski, Kaelie Winebrenner

#### **Arthur & Alice Kabelin Scholarship**

Emily Barsic, Marie Didion, Emily Marovich, Jessica Parker, Michael Varda, Savannah Vaughn

#### **Kabelin Family Scholarship**

Jarret Black

#### K.A.T. Volunteer Scholarship

**Brooke Baima** 

#### **Harry Kelling Trust Award**

Brogan Briggs, Heather Neely, Bailey Severs, Abigail Vaughn, Savannah Vaughn

#### **Robert E. LeRoy Scholarship**

Brogan Briggs, Amy Decker

#### Robert L. Ludington & Anita Huppenthal Ludington Scholarship Fund

Kaitlin Bildhauser, Samantha R. Chappell Abigail E. Gibbs, Emily A. Kasarda, Bailey T. Kiff, Nicholas Koontz, Courtney E. Lindquist, Madison A. McKibben Mikayla L. Rosenbaum, Sage N. Santana, Tyler L. Schoff, Sara A. Siegmund, Eryn R. Sitar, Sarah N. Smith, Kaitlyn M. Steinhiser, Amber N. Yussum

#### Marilouise Lundgren Lossing Memorial Scholarship

Alyssa DeWitt, Brianna Hill, Olivia Jongkind, Jacob Kasarda, Jackson Kubaszyk, Bree Morgan, Heather Neely

#### **Jack Lubeznik Scholarship**

Jennifer Justice

#### Terence Metcalf Memorial Scholarship

Pauline Lutton

## Dr. Edwin C. & Alice J. Mueller Scholarship

Melissa Coffeen

#### La Porte County Nursing Scholarship

Paige Cuma, Thalia Garcia, Deneza Jadol, Annabelle Papai, Shaina Perry, Skylar Senseny, Courtney Spencer

#### Pioneer Scholarship

Lindsey Jackson, Aldair Sanchez Zuniga, Payton Stevens, Raven Wood, Emma Zaknoun, Jacob Walsworth, Olivia Glowacki

#### **Redington & Rootes Scholarship**

Christine J. Ake, Brooke A. Baima, Alyssa S. DeWitt, Ashley K. DeWitt, Jake Eason, Mitchell Espinosa, Keegan Kuzdas, Emily Osborn, Kayla Wurster

#### Scholarships | 2017





**Brogan Briggs** accepts the Robert E. LeRoy Scholarship from **Beth LeRoy** 

Alexa Kosier was honored with the Diane Bamberth Award by Kristen Bamberth Ulery

WERFUL REASON **Paying** thousands of dollars towards college tuition

#### Robert A. & Dorothy W. **Rocke Scholarship**

Matthew Bartels, Nicholas Blank, Daniel Council, Katelyn Luce, Hailey Parr, Angel Sosa-Ontiveros, Seraphina Tucker, Nicholas Willoughby, Ashley DeWitt

#### **Donald F. Scott Motivational Scholarship**

Zachary Biggs, Dante Cardenas, Araya Stahoviak, Kristen Thomas, Sierra Urback, Amanda Yadavia, Megan Methner

#### Floyd O. & Betty L. **Shunk Scholarship**

Christine Ake, Brooke Baima, Matthew Bartels, Nicholas Blank, Marie Didion, Carter Huber, Joseph MacLennan, Gabriela Mazur, Stephanie Peo, Bailey Severs

#### Edward B. Siperek & Grace A. Steele **Siperek Scholarship**

Natalie Aragon, Austin Belkiewitz, **Bethany Eyrick** 

Irvin E. Swanson Scholarship Julia Jongkind, Mason Kosior

Tanber-Blair **Golf Scholarship** 

John R. & Florene A. **Troyer Scholarship** Hannah Campbell

#### **Unity Foundation County-Wide Scholarship**

Emily Ames, Kristen Gushrowski, Katherine Kovalcik, Emily Murray, Hannah Swanson, Madison Wolff,

D.I. Walker Scholarship Molly Hodge

Arlo & Jayne Westphal **Memorial Scholarship David Knouse** 

Zoe Surma, David Toth

Hannah Campbell was excited to earn the Trover Scholarship. Most Unity scholarships are \$1,000 or more.

OWERFUL REASON #

**Dressing kids** for success

ERFUL REASOL Offering opportunities for youth to learn the value of philanthropy



Helping Families: \$187,000 in tuition support was granted in 2017 at the reception held at Heston Hills. (Not including Lilly Scholars)

## Power of Community in La Porte County

## POWER FOR GOOD GRANTS 2016



#### A Hand Up, Inc.

• The Changing Room

#### Arise & Shine Breakfast Ministries, Inc.

· Arise & Shine Breakfast Ministry

## Arts for Learning, Indiana Affiliate of Young Audiences, Inc.

• Dance, Writing, and the Indiana Dunes

#### **Beverly Shore Museum & Art Gallery**

· Memorial Month Museum Display

#### **Boy Scouts of America - LaSalle Council**

Safe Harbor After School Scouting Program

#### **Boys and Girls Club of Michigan City**

- · My Future
- Project Learn

#### **Catholic Charities - Diocese of Gary**

• Financial Assistance/Self-Sufficiency Workshop

#### Citizens Concerned for the Homeless, Inc.

- Grace Learning Center: Getting Ahead and Staying Ahead
- Keys to Hope Resource Center: Community Volunteer Growth Program
- Sand Castle Shelter: Break the Cycle of Unhealthy Living

#### Community Food Pantry of Galena, Hudson, Kankakee, and Wills Townships

Food Purchase

#### Dunebrook, Inc.

- · Westville Little School
- Parent Café

#### Frontline Foundations, Inc.

 Age Specific Group Treatment Program for Indigent La Porte Residents

## Girl Scouts of Northern Indiana-Michiana

• New Troop Start-Up Program

#### **Hailmann Elementary School**

Meyer's Mile

#### Hanna Lions Club, Inc.

Improving Our Park

#### Harmony House/CASA Program of La Porte County, Inc. dba Family Advocates

 Child Abuse Prevention Month Community Training

#### **Head Start of La Porte County**

 Parent, Family, and Community Engagement Program

## Healthy Communities of La Porte County Inc.

• Covering Kids and Families of La Porte County

#### **Home Team of La Porte County**

• Employer Resource Network

#### **Hoosiers Feeding the Hungry**

"Meat" the Need 2016

#### **Housing Opportunities**

· Washington Street Apartments

#### **Independent Cat Society**

Let's Fix This: Spay and Neuter

## Jack and Shirley Lubeznik Center for the Arts

· Literacy Through the Arts

## Junior Achievement of Northern Indiana

- · Empowering Westville's Future
- Teaching La Porte's Future Workforce
- Building Wanatah's Financial Foundation

#### La Porte Area Lake Association Inc.

Lake Weed Treatment

#### La Porte Circuit Court

Neighborhood Accountability Board

#### La Porte County Family YMCA

- Enhance® Fitness Program Improvements
- Pine Educare Improvements and Credentialing
- Creative Curriculum for T-Two's, Twos and T-Three's

#### La Porte County Habitat for Humanity

• 2017 Habitat Home Construction

#### La Porte County Meals on Wheels

• Blizzard Box Bonanza 2

#### La Porte County Symphony Orchestra

Children's Education Concert, Indiana Stories

#### La Porte City Meals on Wheels

Cover Food Cost Increase

#### Leadership La Porte County, Inc.

• High School Leadership Program

#### **LOK Wishing Tree Foundation**

• Carbon Monoxide Awareness Campaign

#### **Michigan City Area Schools**

- MCAS "Dress for Success" Fund
- Hours for Ours High School Mentoring Program

#### **Michigan City Holiday Meals**

· Holiday Meals

#### **Michigan City Mainstreet Association**

• Farm to Table SNAP Matching Program

## Michigan City Parks and Recreation Department

· Public Beach Access Wheelchair Program

## North Central Community Action Agencies, Inc.

- Learning, then Helping your Child(ren) in Math
- Skills Training-Promoting Health and Personal Development

#### **Open Door Adolescent Health Center**

 MCHS Student Success Team-Problem Behavior Intervention

#### **Open Door Community Alliance, Inc.**

• Medication Assistance Program

#### Parents & Friends, Inc.

- Community Match for Vans
- Dav Services
- · Residential Activities

#### **The Pax Center**

- Get Cooking Pilot Program
- Healthy Choices Eating Initiative
- Jackson Street Garden Club

#### **Purdue University Northwest**

· Library Sprouts Family Literacy Program

#### Community Grants | 2017

LeVana Briggs and granddaughter celebrate Power of Community at Annual Luncheon



Westville Students Practice Soft Skills and Explore Careers during JA in a Day Program.

Unity Founda

#### Read La Porte County, Inc.

2016 English Language Classes

#### **REAL Services, Inc.**

Senior Nutrition Program

#### Rebuilding Together La Porte County, Inc.

Rebuilding Together La Porte County

#### Reins of Life, Inc.

• La Porte County School Program

#### **Sacred Heart Catholic Church**

St. Francis Ministry Food Pantry

#### The Salvation Army of La Porte

- Backpack Food for Kids
- Diaper Class
- Toys for Teens

#### Samaritan Counseling Centers, Inc.

• At-Risk Children's Unmet Mental Health Needs

#### Shirley Heinze Land Trust, Inc.

• CIMBY Environmental Education Project

#### The Social and Learning Institute

- Interactive Technology for Special Needs Adults
- · Music Therapy for Special Needs Adults
- Therapeutic Yoga Program for Special Needs Adults

#### **Solidarity Hall**

South Shore SOUP

#### **South Shore Leadership Center**

 SLYCE Community Partner Project for La Porte County

#### Stepping Stone Shelter for Women, Inc.

- Shelter Food Assistance Program
- Youth Empowerment

#### Supplemental United Pantry, Inc.

• Winter Wonderful Party

Building non-profits through technical assistance and grants

Helping disabled individuals excel

WERFUL REASON

▲ Rudy Kohn recognizes Power for Good Grant Recipients

#### **Trinity Episcopal Church**

• Trinity Community Food Pantry

#### **United Way of La Porte County**

Kindergarten Readiness Camp

### Urban League of Northwest Indiana, Inc.

• Project Ready — College Readiness

#### **Worthy Women Recovery Home**

- S.E.G.U.E. Project (Systematic Education for Ultimate Employment)
- MRT Cognitive Behavior Program

#### Young Audiences of Indiana, Inc.

• Dance, Writing and the Indiana Dunes

#### Youth Service Bureau Big Brothers Big Sisters of La Porte County

- Kids on the Block
- School Buddies

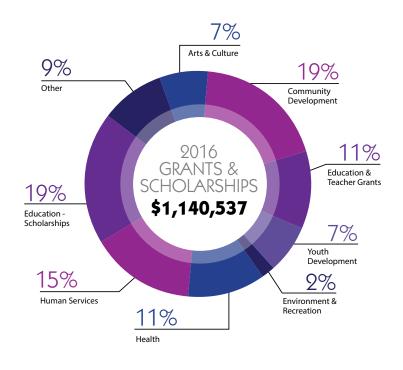
Improving the eyesight of local children through vision screenings

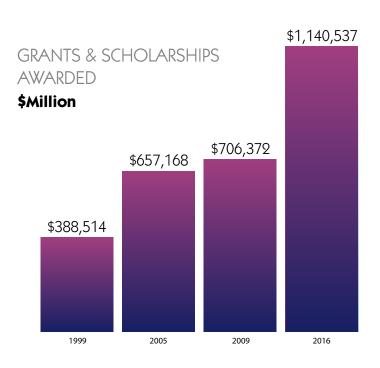
Giving cancer patients hope

For additional details visit uflc.net

#### Community Power for Good Grants were made possible through the following funds:

American Association of University Women La Porte Community, Backer Family, Fred & Helen Brust, John P. & Anne H. Daley, Ernest & Mildred Delco, Pauline M. Dent, Randy & Jane Dorman, Charles T. & Pauline J. Dye, Mark E. Essling, Sanford Z. Friedman, David C. Gardner, Nancy L. Gorman, Kabelin Family, Ruth W. Pollingue, Purdue Federal Credit Union, Tom & Judy Ringo, Phillip A. Sprague, and John & Jean Vail, Sandra L. Young, Unity Power for Good Fund, Kay Franklin Commemorative Fund; La Porte County Mental Health Fund; Polad Animal Care Endowment Fund; La Porte County Educational Advancement Fund; and Charles Westcott Youth Fund.





## 2016 **Financial Summary**

## Statement of Financial Position at December 31, 2016

Statement of Activities for the Year Ended December 31, 2016

#### **ASSETS**

Cash and cash equivalents\$1,1	52,118
Accounts receivable	931
Investments27,5	39,183
Beneficial interest in charitable remainder trusts	49,557
Net property and equipment	57,592
Total Assets\$28,9	99,381

#### LIABILITIES AND NET ASSETS

Accounts and grants payable	\$33,611
Other liabilities	1,601,063
Total Liabilities	\$1,634,674
Unrestricted net assets	\$6,268,495
Temporarily restricted net assets	2,970,606
Permanently restricted net assets	18,125,606
Total Net Assets	\$27,364,707
Total Liabilities and Net Assets	\$28,999,381

The above represents condensed financial data for the year ending December 31, 2016 as provided by Estep, Burkey Simmons, LLC. A complete audited financial report is available upon request. The Unity Foundation of LaPorte County, Inc., is a tax-exempt public charity under IRS Code Section 501 (c) (3).

As reported by our independent investment advisors, The Mason Companies, the historical time weighted returns, net of fees, for permanent assets under management as of 12/31/16 were 9.83% vs. GRP (Growth Reference Point) of 7.36%. The 3-year return was 1.74% vs. GRP of 3.66%; 5- Year: 6.73% vs. 7.67% GRP; 10 year: 5.98% vs 4.89% GRP.



Statement of Activities for the Year Ended December 31, 2016

#### **REVENUES, GAINS & OTHER SUPPORT**

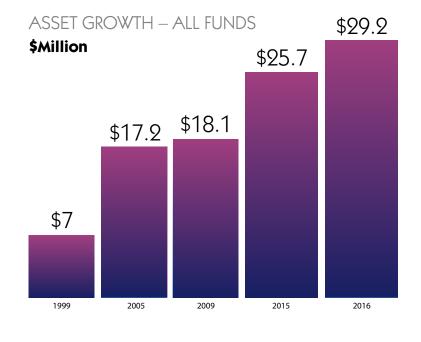
Investment Income

Interest and dividends	\$659,296
Realized gains/(losses)	(52,951)
Unrealized gains/(losses)	1,663,347
Contributions, grants and fees	3,561,949
Change in value of charitable remainder trusts	(53,695)
Special events income	6,090
Miscellaneous Income	553
Total revenues, gains and other support	\$5,784,589

#### **EXPENSES**

Program services	\$2,039,137
Supporting services	692,192
Fundraising	108,416
Total Expenses	\$2,839,745

**CHANGE IN NET ASSETS...... \$2,944,844** 







#### 2017 | Community Betterment

#### **Community Planning**

- Brings people together to plan their futures
- Can help attract grants and resources
- People can feel more connected through meeting and talking
- Build talent & capacity of people

## **UNITY'S ROLE** IN COMMUNITY **BETTERMENT**

Over the past 25 years, the Unity has become an important partner in overall community development. Community development includes economic, workforce, social and sustainability factors in both our natural and 'built' environments.

How do we improve the 15 unique communities that make up La Porte County? That's just what the Unity Foundation has had in mind. We dreamed that each community would have a vision for itself and build the capacity to identify and respond to opportunity and threats. We envision each community, our county and our region to be stronger and more vibrant, equitable and more competitive on the global stage.

Unity's roles can include being a: champion, connector, funder, partner, historian, advocator, collector and sharer of information, mediator, facilitator, backbone, and builder of community talent and capacity.

The infographic tells the story of Unity's role and investment in community betterment.





#### **Unity Park**

- Protecting view of beautiful Pine Lake
- · A place for anyone to enjoy
- Attracted more investment around the park -Holiday Inn Express \$6 million
- Will connect to future trail system to downtown

#### **STAR Center**

- A place for non-profits to connect and collaborate
- Wise use of donor gifts
- · Surprising results for good
- Build non-profit capacity



#### **Scholarships**

- Making educational dreams come true
- Support working families
- Preparing kids and adults for workforce
- Help donors help others get ahead



DEVELON COWMINITY DEVELOR MENT STRONG SOCIAL

**ASSETS** & CULTURE



- Exposes kids and adults to computer coding
- Teaches problem solving skills and teamwork
- Better prepare us for the Internet of Things & jobs of the future - now

#### Youth2Youth **Philanthropy Program**

- Middle School youth grant makers, make grants to youth grant seekers
- Learn many life skills, like budgeting & decision making
- Students learn to care about others
- Bailey Chavis, Joy Elementary 5th grader earned a Y2Y grant for sticky notes to spread joy Photo: Kim Nowatzke of The News-Dispatch



Unity Foundation of La Porte County

VN3W4073N3Q NING

VN3W4074N3Q NING

VN3W4074N4 NING

VN3W4074N4 N

**VIBRANT ECONOMY** 



## STAR CENTER

SHARED TECHNOLOGY AND RESOURCE CENTER

**Trail Creek Watershed Partnership** 

- Protect and enhance the 65 mile watershed, Lake Michigan
- Students get real life experiences on and around water
- **Better recreational opportunities**
- Landowners get help to care for land, water & wildlife



in La Porte County

## GOLD KEY SOCIETY

is a special group of professional advisors who help foster gifts to or through the Unity Foundation. This year 4 new members joined the Gold Key Society and 9 additional keys were awarded to current members for assisting clients in helping their community by introducing them to Unity and the diverse options it offers to be philanthropic. Whether it's tax savings, the desire to fund a special cause, or the importance of leaving a future legacy, Unity has vehicles to help everyone!

**David Albers** 

AFS Company

William Anderson, CPA

**Paul Applegate** 

Applegate & Co. CPAs

**Espar & Associates** 

Michael P. Burns

**Burns Law Firm** 

**Robin Clark** Horizon Bank

**Nate Cobbs** 

Harbour Trust & **Investment Management** 

**Leon Dargis** 

**Harbour Trust & Investment Management** 

**Jess Denger** 

**Edward Jones** 

**V. Michael Drayton** 

Drayton, Biege, Sirugo, & Elliott, LLP

William A. Elliott

Drayton, Biege, Sirugo, & Elliott, LLP

**Shaw Friedman** Friedman & Associates, P.C.

**Greta Friedman** 

Tim Gartland, AAMS

**Edward Jones** 

Alicia Gloyeske

**Attorney** 

Richard Graham, CFP

Eley-Graham

Steve Gronceski, CFP

Strategic Financial Group, LLC

Lynn E. Haverstock

Ott/Haverstock Funeral Chapel

William E. Hedge

**Attorney** 

Cynthia Hedge Attornev

**Ralph Howes** 

Howes and Howes, LLP

James Kaminski

Newby, Lewis, Kaminski & Jones

John A. Kaylor

Schmitt & Kaylor, CPAs

**Dale Knouse** 

**Cutler Funeral Home** 

Deborah J. Koller,

Raymond James

Michael R. Kopec

**Edward Jones** 

Lawrence J. Mazur Attornev

**Barry F. McDonnell** 

**Attorney** 

Ann Metcalf, CPA

Angelos & Rardin

Shelley A. Mulconrey

Horizon Bank

Melinda S. Nagle, CFP

**Edward Jones** 

**Stephanie Oberlie** 

Harbour Trust & **Investment Management** 

Dale Parkison, CPA

Parkison & Hinton

**David F. Pendergast** 

**Edward Jones** 

Lawrence Rardin, CPA

**Angelos & Rardin** 

Patrick W. Reynolds

Ott/Haverstock Funeral Chapel

Michael V. Riley

**Attorney** 

Harbour Trust &

Jonathan E. Salisbury,

**Edward Jones** 

Richard J. Schmitt, CPA

**Thomas Root Root Funeral Home** 

**Bob Rose** 

**Investment Management** 

**AAMS** 

Rachel L. Saxon

**Horizon Trust & Investment Management** 

Schmitt & Kaylor, CPAs

James M. Shearin, CPA Schmitt & Kaylor, CPAs

Lori Sopko

**Harbour Trust & Investment Management** 

**Bruce Stevens** 

StevINS Financial Services

**Marti Swanson** 

Swanson & Swanson Insurance

Suzy Vance

The Power of Money 101

**Karen Vogelsang** 

Vogelsang Asset Management

2016 New Gold Key Member: Jon Salisbury, Edward Jones

**Edward L. Volk** 

Newby, Lewis, Kaminski & Jones

**Edward J. Wainscott, CPA** 

**John Weithers** 

Harbour Trust & **Investment Management** 

**Brad Werner, AAMS** 

Brad Werner & Co.

Todd Wooten, CSA, CID

Blue Sky Financial Partners, Inc.



2017 New Gold Key Members: Jess Denger, Edward Jones, and Bruce Stevens, StevINS Financial Services



Michigan City **Education Foundation** Committee Members at Annual Teacher Reception

## **VOLUNTEERS**

Matt & Maria Amor Linda Arney **Rod Bensz** Liz Bernel Steve Bernth Mike Brennan Kathy Brennan LeVana Briggs Denise Brown Dale Brown Julie Burke

Jada Bush John Carmen Vane Clayton Nancy Clayton-Ault

Joe Coar

Diana Kabelin Corley

Laura Costello

Earl & Faye Cunningham

**Emily Cupples** Current Electric, **Duane Siefert** Tina DeWitt John Diedrich V. Michael Drayton Katie Eaton

Tom Edwards Dale Ferraro Pam Fleming Deanna French Greta & Shaw Friedman

**Greg Fruth** Tom Garwood Jon Gilmore Ron Herrold Kevin Higdon Horizon Bank Facilities

& Service Department **Barb Howe** 

Carol Howe

Jim Howe Sandra Hudson Ed Hynek Heidi Jaffee Jim Jessup

Susie Jones Jack L. Jones Jim Kaminski Liz Kaminski Dot Kesling Lisa Kincaid Debbie Klosowski

Rudy Kohn Dr. Vidya Kora Sophie Koss Matt Kubik Paul Kysel

Mary Laramore Jane Larson Beth LeRoy Jeff LeRoy Mary Lou Linnen Roger Lippold

Paul Lloyd Michele Magnuson Steve Manering Eugene Matzat

Sue McCormack Corinne McGrail Michael McKervey

Ann & Bernard Metcalf Mya Methner

Fred Miller Scott Miller Leigh Morris Shalanda Morrow Dr. Edwin Mueller

Andv Neal Angie Nelson Deuitch Alfreda Nelson Mary Jo Orlowski Celeste Orlowski Kesha Pate

Kristen Patterson Shaneta Patterson **Brad & Amy Penrod Nelson Pichardo** 

Dick Pilcher Susan Pluto Jenna Pluto

Kim Presley Sharon Raab Ron Ragains Warren Ransom

Mary Reimink Ann Robson Mario Rosa

Irene Rosevear Linda Saddler Kim Sauers

Mark Scarborough Myron Schafer

Brenda Schultz **Debbie Sellers** 

**Betty Shunk** Dan Shunk

Stephanie Smith

Angie Smoker Tom Spartz

**Drew Spartz** Chloe Stantz

Janet Stefano Brenda Stellema

Marti Swanson The Tree Mann

Tonn & Blank Construction

John & Florene Troyer

Dale Tuholski



Celeste Orlowski, Mary Jo Orlowski & Sandy Young volunteer at Gala

Larry Tuholski Chris Varnak Ed Volk **Richard Warner** John Weithers **Greg Werner** Maddie West Claudia Williams

Susan Wright Jim Wszolek Sandy Young Rev. Joel Zipay WERFUL REASON **Touching souls** through arts and culture





Michele Magnuson & Mary Lou Linnen

New mentor at YMCA MC Elston Branch, partially funded with a 2017 Community Grant



#### **LOK Wishing Tree Foundation**

LOK Wishing Tree Foundation saw many successes in 2017 including La Porte becoming the first Indiana city to adopt a local ordinance requiring carbon monoxide alarms in all new residential construction. Since then, other cities and counties have followed suit. These local efforts are vital since Indiana remains one of just a few states with no statewide requirements for CO alarms.

Meanwhile, LOK Wishing Tree Foundation continues its grassroots efforts to save lives by educating people about the dangers of CO poisoning through local events with firehouses, and this year began expanding education through a unique art program with the Lubeznik Center for the Arts. Children in the Safe Harbor after school program learned to draw what a "safe home" looked like and were gifted with a free CO alarm. Free CO alarms from LOK to families in need have resulted in at least two La Porte county families crediting the alarm they received with saving their lives.

Learn more at www.lokwishingtree.org.



## UNITYFUNDS



#### **Community Funds**

These funds are established to benefit the specific community to which they are directed. They are flexible funds, responsive to ever-changing needs. A knowledgeable group of local people monitor community needs and resources and have the challenging task of deciding how to best use the funds.

**AAUW La Porte Community Fund Backer Family Fund** Fred & Helen Brust Community Fund John P. & Anne H. Daley Community Fund **Ernest & Mildred Delco Community Fund** Pauline M. Dent Memorial Fund Randy & Jane Dorman Foundation Fund Charles T. & Pauline J. Dye Endowment Fund Mark E. Essling Community Fund Sanford Z. Friedman Community Fund David C. Gardner Community Fund Kabelin Family Community Fund Ruth W. Pollingue Community Fund Power for Good Community Fund Purdue Federal Credit Union Fund Tom & Judy Ringo Community Fund Philip A. Sprague Community Fund John & Jean Vail Advised Fund

#### City, Town, Township Funds

Sandra L. Young Community Fund

John A. & Dorothy Sieb Carstens Fund Galena Township Community Endowment Fund Hanna, Indiana Community Fund

Westville, Indiana Community Fund

#### Field of Interest Funds & **Agency Funds**

These funds benefit a specific charitable organization or cause.

#### **Animal Care and Animal Education**

**Independent Cat Society** La Porte County Small Animal Shelter Michiana Humane Society Polad Animal Care Fund Washington Park Zoo Fund Clarence Weinkauff Jr. Grant Fund

#### **Arts & Culture**

Arts in the Park Fund Arts United Fund of La Porte County Bankoff Family Fund for the Sinai Sunday Evening Forum **Beverly Shores History Museum** & Art Gallery Fund Barry Dulyea Arts for Children Fund **Dunes Arts Foundation Endowment** Festival Players Guild Endowment Fund Eugene & Marilyn Glick Arts Fund Indiana Humanities Fund La Porte County Symphony Fund La Porte Little Theatre Club **Endowment Fund** La Porte Music Club, Inc. Fund Dale E. Landsman Arts Foundation Jack & Shirley Lubeznik Center for the Arts Jerry Peters Memorial Fund Ted & Ruth Rohrabaugh Fund for the Michigan City Lakefront Amphitheater Julia Diane Ragains Slawin Music Fund Sandra Young Arts Appreciation Fund

#### **Community Development** & Philanthropy

Celebration Fund for La Porte County **Economic Development Investment Fund** Jim Jessup Future Leaders Fund Kankakee Valley Workforce **Development Fund** Kiwanis Club of La Porte Charitable Fund Michigan City Lion Charities, Inc. **Endowment Fund** 

Rotary Club of Michigan City Foundation Fund

George H. & Madeline A. Smrt West Side Neighborhood Fund

STAR Center Fund

United Way of Greater La Porte County Endowment Fund

**Unity Foundation Operating Fund** 

Unity Foundation Operating Endowment Fund

#### **Education**

Barbara A. Carmen Memorial Fund
Janet Collings Drayton
Teacher Innovation Fund
Haiti Children's Education Fund
Ivy Tech MC Pejic Campus Fund
La Lumiere School Endowment Fund

La Porte County Educational Advancement Fund

La Porte Educational Development Foundation Endowment Fund

La Porte High School Class of 1952 Fund

Leadership La Porte County Fund

Language Arts Fund for Queen of All Saints

League of Women Voters Education Fund Marquette Catholic HS Education Fund

Michigan City Area Chamber of Commerce Education Foundation

Michigan City Area Schools Endowment Fund

Michigan City Education Foundation

J. Robert & Marjorie Miller Teacher Advancement Fund

Morgan Family Foundation Fund

Notre Dame Catholic School Education Fund

Queen of All Saints School Language Arts

Teacher Innovation Fund for MCAS

Westville Schools (MSD of New Durham Twp) Endowment





#### **Emergency Housing and Services**

La Porte County Chapter – American Red Cross Endowment Fund LC Disaster Relief & Recovery Sand Castle Shelter for Children & Families The Salvation Army of La Porte Endowment Fund The Salvation Army of Michigan City

The Salvation Army of Michigan City Major Building Repairs Fund

Stepping Stone Shelter Endowment Fund

#### **Environment, Parks, & Recreation**

Barker Woods Stewardship Fund
Beechwood Golf Course Endowment Fund
Dunes Environmental Learning Center
Tuition Assistance Fund

Environmental Improvement Fund for La Porte County

Fort La Play Porte Endowment

Friendship Botanic Gardens Fund

June B. Kelley Garden Fund for Long Beach

La Porte City Park Foundation Fund

La Porte County Conservation Trust Fund

La Porte County Park Foundation Fund

La Prairie Environment & Art Fund

Long Beach Tree Fund

Mill Pond Park Fund

Jan Nona Environmental Stewardship Award Fund

Rotary Special Projects Fund

Save the Dunes Conservation

**Fund Endowment** 

Shirley Heinze Land Trust Endowment for La Porte County

Trail Creek Watershed Partnership Fund

Urban Forestry Fund – Michigan City

Unity Park Endowment Fund

#### **Family Support**

Children's Fund (Child Abuse Prevention) – Dunebrook

Family Advocates (CASA) Fund

La Porte Family YMCA Child Care Center Fund

La Porte Jaycees Deserving Children Endowment Fund

Women's Care Center of Greater La Porte County Endowment Fund

Womens Well-Being Fund

#### **Health Care Related**

Center for Hospice Care Fund
Duneland Health Council Fund

Erdheim – Chester Disease Global Alliance Fund

Franciscan St. Anthony Health,

Michigan City Fund La Porte Hospital Foundation Fund

LOK Wishing Tree Foundation

Open Door Community Health Alliance Endowment Fund

Dr. R. Thomas Rocke SMILE Foundation

Mosette Levin Cancer Fund

VNA of La Porte County Endowment

#### **Historic Preservation**

Long Beach Historical Society

Michigan City Lighthouse Catwalk Maintenance

Rumely/Allis-Chalmers La Porte

Heritage Center Fund

Washington Park Bandstand Fund



2017 | Funds

## UNITYFUNDS



#### **Housing and Food**

Affordable Housing Fund for the Greater Michigan City Area
Catholic Charities of the Diocese of Gary Food Bank of Northern Indiana Fund
Housing Opportunities Endowment Fund
La Porte County Habitat for Humanity, Inc.
La Porte County
Meals on Wheels Endowment
Michigan City Holiday Meals Foundation
Lorraine Gehrke Orlowski Fund
for Housing & Homelessness

#### **Literacy and Library Services**

Kay Franklin Commemorative Fund
La Crosse Public Library Fund
La Porte County Public Library
Endowment Fund
Marquette Catholic High School Library Fund
Michigan City Public Library Unity Fund
Read La Porte County Literacy Fund
Reading is Fundamental Fund of AAUW
Unity Foundation Literacy Fund

#### Mental Well Being

Mental Health Fund of La Porte County Samaritan Counseling Centers Fund Worthy Women Recovery Home Endowment Fund

#### **Positive Youth Development**

4-H of La Porte County
Boys & Girls Club Endowment Fund
Boy Scouts of America
LaSalle Council #165 Fund
DeCamp's Band of Brothers Fund

Dr. Fischer LPHS Athletic Fund

Foundations for Youth (Youth Service Bureau, Big Brothers/Big Sisters)

Girl Scouts of Northern Indiana-Michiana

Hands off Heroin Fund, MSD New Durham Twp Schools

Imagination Station Fund

Imogene L. Dahl Purdue Extension Fund

Junior Achievement of Michigan City

La Porte County Fair Unity Fund

La Porte County Family YMCA Fund

La Porte County Family YMCA MC Elston Branch Endowment Fund

LOK Wishing Tree Foundation

MCAS Education Enrichment & Dress for Success Fund

MCHS Athletic Booster Club

Zach McCoy Youth Development Fund

Aaron McNew Memorial Fund

Hanna Helen Ohlund Memorial Fund

New Prairie Athletic Capital Fund

Kent D. Ribordy Youth Fund

Philip A. Sprague Care & Share Fund

Teen Dream Fund

Tuholski & Oberlie Environment & Arts Fund for Youth

**Charles Westcott Youth Fund** 

Youth 2 Youth Endowment Fund

#### Religious

Bethel Presbyterian Church of Union Mills Fund

First Congregational Church of Michigan City Fund

First United Methodist Church of La Porte Endowment Fund

Evelyn & Robert Johnson Fund for the First Christian Church of La Porte

Music Fund for First United Methodist Church of La Porte

Presbyterian Church Foundation of La Porte

Presbyterian Church of La Porte Endowment Fund

Sinai Temple of Michigan City Endowment

St. Johns United Church of Christ, Michigan City

St. Peter Catholic Church of La Porte

Trinity Church Fund, Michigan City

Wanatah Sacred Heart Catholic Church

## Senior Citizen Well Being and Other-abled

Agrawal Family Fund for Social & Learning Institute

Legacy Fund for the Swanson Activity Center for Older Adults

Library Services for the Disabled Fund

Paladin Endowment

Parents & Friends, Inc. Endowment

Reins of Life Michigan City Endowment Fund

Gardner & Guerrucci Memorial Endowment Fund for Social & Learning Institute

Senior Independence Fund

SHARE Foundation with the Handicapped Fund



**Crystal Bennett** PNW Early Childhood Candidate Class of 2018 and **Gavin Hutchinson**, Westville

#### **Awards and Scholarships**

Agricultural Scholarship

The Judith A. Amor Nursing Scholarship

Diane Kay Bamberth Memorial Award

Gustav J. & Elma A. Banzhaf Scholarship Fund

Bensz Family Scholarship Fund

Barbara Brandon Piano / Organ Achievement Award

Dr. Windham Bremer Scholarship

Lloyd G. & Betty Jane Clayton Scholarship Fund

William Vernon Compton Scholarship

Earl & Faye Cunningham Scholarship

Anne H. Daley Youth Service Bureau Scholarship

R.E. Daly III La Lumiere Scholarship

**Ernest & Mildred Delco Scholarship** 

Carley Dickard Memorial Scholarship Fund

Galena Township Scholarship Fund

James A. & Phyllis A. Garwood Memorial Music Scholarship

J. & J. Guerrucci Family Foundation

Donald & Beverly Guse Scholarship Fund

Harold & Rowena Hargrave Scholarship

Robert J. Hiler Memorial Scholarship

Ruth Howe Memorial Nursing Scholarship

The Ingersoll Trust

Dr. King S. Jones Memorial

Scholarship Fund

Arthur & Alice Kabelin Scholarship

Kabelin Family Scholarship

K.A.T. Volunteer Scholarship

Harry Kelling Scholarship Fund

**Kelly-Prentiss Scholarship** 

Sandra Calkins Kowalski

Community Nursing Fund for PNC

The La Porte County E-Z Riders

Horse & Pony Scholarship Fund

La Porte Amateur Musical Scholarship

La Porte County Nursing Scholarship Fund

Robert E. Le Roy Tennis Scholarship

Lilly Endowment Community Scholarship

William P. & Mary Lou Linnen Fund

for St. Mary's College

Linnen Memorial Fund for La Lumiere

Marilouise Lundgren Lossing

Memorial Education Fund

Jack Lubeznik Scholarship Fund

Robert L. Ludington & Anita Huppenthal

Ludington Scholarship Fund

## Funds | 2017 UNITYFUND

**Terence Metcalf Memorial Scholarship** 

Ruth & Leonard Minich Scholarship Fund

M.C. Summer Festival Scholarship Fund

Dr. Edwin C. & Alice J. Mueller

Scholarship Fund

Loyal Perlich Outstanding Speaker Award

Pioneer Scholarship

**Redington & Rootes Scholarship** 

Ida M. Reffett Debate Scholarship

Robert A. & Dorothy W. Rocke Scholarship

Frank & Dorothy Schellin Scholarship

Donald F. Scott Motivational Scholarship

Floyd O. & Betty L. Shunk Scholarship

Edward B. Siperek & Grace A. Steele Siperek Scholarship

Irvin E. Swanson Fund

Tanber-Blair Golf Scholarship Fund

John R. & Florene A. Troyer Scholarship

Donnie M. Thomas Memorial Fund

Unity Foundation County-Wide

Scholarship Fund

D.I. Walker Scholarship Fund

Arlo & Jayne Westphal

Memorial Scholarship

#### **Donor Advised Funds**

These funds are for charitable purposes recommended by the Donor Advisor. Their recommendations are honored as long as they are deemed legal and charitable in nature.

Agrawal Family Fund

**Amberg & Spartz Family Fund** 

Paul & Sharon Applegate

Family Foundation

Milton L. & Sylvia R. Bankoff

Memorial Foundation

Bensz Family Advised Fund

Muriel R. & Myron E. Berkson, M.D. Fund

**Brennan Family Fund** 

Fred & Helen Brust Fund

**Dent & Sterger Families** 

Foundation Fund

Jeff & Dawn Dunifon Family Fund

Shaw & Greta Friedman Advised Fund

Micky Gallas Family Fund

Gilmore Family Fund

GoMetz Farm Fund

Charles K. & Janet

**Greenwald Family Fund** 

Hay Family Advised Fund Jack L. Jones Advised Fund

Kabelin Family Fund

Kora Family Fund

Lake Family Fund for La Porte County

Lake Family Fund

Levine Family of La Porte Fund

Lighthouse Place Charitable Fund

Shirley Lubeznik Advised Fund

Rose & Walter Machnyk Donor Advised Fund

Magnuson Family Advised Fund

Bruce & Julia Manner Social Capital Fund

McDermott Family Fund

Leigh & Marcia Morris Fund

Nelson & Deuitch Community Fund

Christian J. Nickels Memorial Fund

Jerome C. & Kathy A. Orcutt Fund

**Pontius Family Foundation** 

Random Acts of Kindness Fund

**Ransom Family Foundation** 

Cheryl J. Reinhart Advised Fund

Tom & Judy Ringo Advised Fund

Salmon Family Fund

Paul & Terri Sammann Fund

Donald F. Scott Fund

Seegers Family Fund

Scott E. & Kimberly A. Siefker Fund

**Ticsay Family Charitable Foundation** 

**Ulery Family Fund** 

Robert W. & Sharon L. Wright

Community Fund

**Anonymous Funds** 



in La Porte County

Leveraging dollars through matching grants and providing access to information

#### In Memory of

Gregory St. Arnaud Anita Arney Milton & Sylvia Bankoff Myron & Muriel Berkson Helen P. Bernacchi Roger Bernard Thomas F. Brady, Jr. Alec Bunch Daun Caddo **Greg Campbell** Dean L. Christenson Sr. Lloyd and Betty Jane Clayton Kenneth Coe **Dorothy Cotton** James F. Day Jeff Decamp Bobby &

Susan Garner
James and
Phyllis Garwood
Marjorie Gerometta
Katherine Alice Gill
Gene Goad
Gail Gonzales
John Goodman Sr.

Mary Jo Dickard

Norma Romelle Ehrick

Carley Dickard

Dale Engquist

Brian Fairman

Robert H. Forney

Gilbert George Grossman Shirley Hersmen

Ted & Alice Hilbish
Margaret "Fran" Hiler

Ruth Howe

Mathew Hynek
Shirley Jaffee
Theresa Jamieson
Kelly M. Janes
Ray Pliske and
Art Keppar
The Mothers of Barb
Howe & Jane Kerstne

Howe & Jane Kerstner Lindsey O'Brien Kesling Marlete Kiff

Tom & Jan Kirkwood Rok Knoll

Tommy Kowalik Vi Krentz Tom LaFrance

Dale Landsman
Paul Leffew

Marcia Levine Dominic Liberatore

Christopher Luce Anita Huppenthal

Ludington

Audrey Lundeen Helen Lazarak & Pete Luther

Josephine Mazur Von Mason

Robert E McBride MD Carolyn McCarty

Zach McCoy
Mary Lou Meell

Terence Metcalf
Randy Miller

Isabella Morlan Nancy Murry George Neagu

George Neagu Brock Daniel Neff Steven Nicholson Hanna Helen Ohlund Joan Olin

Lynsey K. Painter Vance Parkhouse

Peggy Jo Howe Patterson

Betty Penfold

Isabelle Peterson Merna Peterson

Phillis M. Pontius

Paul Probasco

John Reid Provan Steve Todd Reinhart

Angeline M Rose

Ruth Rothbauer Burton B. Ruby

Glen Rucker

Buzz Russell Ellen Schafer

Kenneth Schreiber

Odell Simmons

Pat Smith

Walter D. Smith

Smokey

Madeline Smrt Phil Sprague

Wiliam E. Staples

William Stefanu

Dick Surowiec

Devona Thalmann Donnie Thomas

LaVora Tucker

Ellen Volk
Diane Wurster

Clayton Younggreen

Forest Zimmerman

#### In Honor of

Jeffrey Ake Alban Family

Don Babcock

Amanda Bello

Jodi & Steve Black Anne E. & Stephen L. Brtko

Joe & Betty Coar

Larry & Joyce Dalton

Beth Berkson & Rob Das

Michael Essling

Stephanie Essling Ric Federighi

Gerrie Ferraro

Claudia & Richard Graham

Jimmie & Linda Jackson

Jim Jessup

Jerry Kabelin

Stanley Kowalski

Bob & Lori Lake Leadership LaPorte County's 33rd Graduating Class

Mary Maguire

Blair Milo

Charles & Rita Oberlie

Tim Ohlund

Maria Panova

Peggy Jo Patterson

Warren Ransom

Sally Roberts

Carol Ruzic

Maggi Spartz

**Peggy Thomas** 

Sonshine Troche

Ed Volk

**Robert Vantine** 

## Unity Park Pavers & Benches

Alban Family

Jim & Lauren Arnold

Norman & Lorraine Beles

Bert & Rachel Cook Family

Ralph E. Howes Sr.

Huber's Marine

La Porte Area Lake Association La Porte Urban Enterprise Zone Association

Pete Mathis

Larry & Laura Mazur and Family

Sandra Provan

Ziarnek Family

Ziarnek Family

Preserving the view of Pine Lake through Unity's vision and leadership



Maggi Spartz presents \$8,289, made possible by matching donors listed on Page 7, to the Park Board to improve park assets. The parks entered several funds in La Porte County GIVES.



POWER OF A COMMUNITY | \$5,000





POWER OF A COUNTY | \$2.500

Horizon Bank | Mason Investment Advisory Services

POWER OF A CITY | \$1,000

<u>1st Source Bank | Harbour Trust & Investment Management</u> <u>McDonalds Restaurants of La Porte County</u>

POWER OF A FAMILY | \$500

Anonymous | Centier Bank | Kabelin Ace Hardware Purdue Federal Credit Union | Purdue University Northwest

POWER OF A PERSON | \$250

General Insurance Services | Mayor Ron Meer, City of Michigan City
Naturally Wood Furniture | Bob & Jayne Schaefer

For more information, click on a sponsor and be directed to their website.

WERFUL REASON TO

Championing environmental improvements

WERFUL REASON

Keeping families in safe, warm homes; providing shelter for the homeless

Encouraging innovative approaches, projects and organizations

Facilitating effective community planning



**Michigan City HS Athletic Boosters** were happy they joined La Porte County GIVES. Girl's basketball seniors joined the celebration.



422 Franklin St., Suite C Michigan City, IN 46361 PRE-SORTED NONPROFIT ORGANIZATION US POSTAGE PAID MICHIGAN CITY, IN PERMIT NO. 243



## MISSION

The Unity Foundation will strengthen La Porte County now and forever by building permanent endowments; providing leadership; offering philanthropic vehicles for everyone; and, being a catalyst for social and economic vitality.

## VISION

We envision La Porte County to be a dynamic county, recognized for its investment in its people, economic vitality, and rich quality of life, and to be a model for innovative leadership and supportive citizenry.\*

\*Created by ordinary citizens in 1992













422 Franklin Street, Suite C | Michigan City, IN 46360 219-879-0327 | 888-898-6489 | Fax 219-210-3881 unity@uflc.net | www.uflc.net