# SHAPING THE EURIS RESIDENTIAL



Power for Good
2018-2019 | Unity Foundation report to the community

uflc.net

# with Unity





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# Giving to Unity

- · Fuel the engine of Unity
- Support our Community Betterment work
- Remember or honor someone special
- Build your favorite Fund (see pages 24-27)
- Start a Fund of your own it only takes \$5,000
- Give stock, life insurance, IRA, etc.
- Mention us in your will
- Receive maximum tax deductions and savings allowable by law
- Help us maximize with GIFT VII Match

# Receiving from Unity

- A stronger County due to our Community Betterment work
- Personal, knowledgeable help to reach your charitable goals
- Valuable estate planning information from our planned giving website
- · Services of nonprofits that receive Power for Good Unity grants or have endowment funds
- Help furthering your education through scholarships
- Community information through events, publications, and social media
- Technical support for non-profits working on planning



# **Unity Foundation**

of La Porte County

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# MARY LOU LINNEN ELEVATED TO HONORARY MEMBER OF THE UNITY BOARD



Mary Lou Linnen was elevated to Honorary Member status in late 2018. She joined the board in 1995 and did whatever she could to help Unity grow. She headed the Investment Committee for many years, bringing her lifetime of experiences with her. She co-founded the Michigan City Education Foundation, under Unity's umbrella, which has granted over \$250,000 – directly into Michigan City public and parochial school classrooms, making learning and teaching a lot more fun! Mary Lou provided a lot of behind the scenes leadership. She learned how to help Unity grow while at the same time, achieving her charitable and community betterment goals. Mary Lou planted trees under which she will never sit...she will always be a "power for good." Thank you Mary Lou!



# C. EDWARD RAAB

We are saddened by the passing of one of the Unity Foundation's founding board members, **Ed Raab**. Ed was critical to the success of the Unity Foundation especially in the early days. As a professional with Crowe Chizek CPA's, Ed provided important guidance on Unity's financial and governance issues. Through Ed and Crowe

Chizek, the Unity Foundation found its first office in Michigan City, which is now where the Lubeznik Center for the Arts is located. Crowe Chizek provided space, administrative and accounting support for Unity's very first years. Ed served on Unity's board from 1992 through 2003 and helped Unity grow to \$15 million in assets.

Ed's wife and best friend, Sharon volunteers with Unity supporting the Michigan City Education Foundation and has done so for more than 20 years. This group recommends grants to support teachers in the Michigan City public and parochial schools, bringing teaching to life for students in grades K-8. They also personally visit each classroom to meet the teachers and see the project in action. The students and teachers love it when the "The Ladies" come to see them.

We are so grateful to Ed Raab and his contributions to the start-up and nurturing of the Unity Foundation of La Porte County. Ed was truly a power for good....in so many ways. He will be missed.

# UNITY FOUNDATION OF LA PORTE COUNTY STAFF



Maggi Spartz President



**Deb Varnak** Vice President



**Jamie Miller**Development Officer



**Lisa Stojanovich** *Marketing Coordinator* 



**Paula Mathis** Accounting Manager



Margie Nasser Administrative Assistant (PT)



# Power of Community

in La Porte County

Thanks to our Sponsors

**POWER OF A COMMUNITY** 

\$5,000





**POWER OF A COUNTY** \$2,500



# **POWER OF A CITY**

\$1,000

1st Source Bank

**Edward Jones** 

Franciscan Health

Harbor Trust

& Investment Management

Meridian Title Corporation

Rice Farms, LLC

Swanson & Swanson Insurance

# **POWER OF A FAMILY**

\$500

Applegate & Co. CPAs

Walsh & Kelly

# **POWER OF A PERSON**

\$300

CLH, CPA

**General Insurance Services** 

**Horizon Awning** 

Ed & Debra Kammrath

Mayor Ron Meer and the

City of Michigan City

The Zebra

The theme "Shaping the Future" was adopted after celebrating our 25th anniversary. It signaled the Unity Foundation moving to our next phase. Little did we know that our good friends in Indianapolis, the Lilly Endowment, Inc., would be enabling us to do just that...shape the future of La Porte County and our region.

How does one "Shape the Future?" At Unity, we believe it starts with a vision and is propelled by good planning and lots of strategic effort. In order to update the vision for La Porte County, we have partnered with the La Porte County Convention & Visitors Bureau, raised funds and hired planning NEXT to help us engage with residents to hear what they have to say. The last time this process was done was 30 years ago under the Purdue Cooperative Extension program called "Take Charge." Now is the time to conduct a bottom up and top down discussion on what would be best for our communities.

Last fall, the Lilly Endowment announced GIFT VII, which is a multi-tiered opportunity to strengthen Unity, La Porte County and the region. Unity applied for planning dollars as allowed. We decided to use some for La Porte County specifically and some to look at what could help La Porte County if done on a regional basis.

To date, we have engaged with nearly 1,000 residents who attended listening sessions, meetings or completed our on-line survey questions. We will continue to ask for community input, then marry it with data and analysis of existing community plans to further narrow it down. Our goal is to create a community- centered action agenda that everyone can help to implement. When we say everyone, we've learned over the years that no one organization or person can do it all, and no one can do it alone.

The Vibrant Communities of La Porte County effort has gotten people excited. For many it was the first time they had written a 'future headline' about what we could be in 30 years. It was the first time they'd been asked to think about what makes them optimistic or concerned, or what places they consider strong and which ones could be better. This discussion is leading us to think about our people, places and prosperity and how we can create a higher quality of life for all.

Please join us as we look to 'Shape the Future' for us, our families, our fabulous natural resources and those who will follow after us. Visit Vibrantlpcounty.org to follow the process and to see how you can help "Shape the Future."

President

for A. Lilmore W Subule Magnuson

Co-Chair



**BOARD OF DIRECTORS 2018-2019** 



Honorary Board Members: Romona Hay

Daniel E. Lewis Robert Schaefer seated from left:

**Diana Kabelin Corley** 

**Mary Lou Linnen** 

Marti Swanson

**Angie Nelson Deuitch** 

Dr. Barbara Eason-Watkins

second row:

Co-Chair Jon Gilmore

Co-Chair Michele Magnuson

**Edward Volk** 

Paul Applegate

Scott Rice

James Kaminski

Tom Edwards

President Maggi Spartz

Mike Brennan

Liz Bernel

Kim Siefker

Dr. Vidya Kora

**Ron Ragains** 

Kim Sauers

# Power of Community

in La Porte County

# **EDUCATION/TECH**

# Getting Technical with La Porte County

"We want our kids to have an advantage when they graduate, and definitely not be left behind. The goal is to reach 100% student involvement within the next 3 years."

- Maggi Spartz, Unity Foundation president



The future of La Porte County's workforce will look different than it does today, and Unity Foundation is excited about that potential! Continuing our work with partners like the La Porte County Skill UP Network, our schools, the NWI Society of Innovators at PNW and the NWI Forum's "Ignite the Region", we are passionate about exposing La Porte County students & teachers to coding and STEM skills. To reach the goal, Unity Foundation Professional Volunteer, Linda Wiltfong, worked with our partners to expand the "Week of Code" efforts in 2018.

The result: Nearly 12,000 (70%) La Porte County K- 12 students spent at least one hour in hands-on computer science and coding activities. This embodies problem solving, critical thinking, communication, and teamwork skills needed for the workplace.

Students aren't the only ones who need to sharpen their coding and technical skills. Teachers do too. That's why Unity Foundation partnered with the six school corporations, La Porte County Public Library, the La Porte County Skill UP Network, Purdue University Northwest, and Ivy Tech to host the first ever Summer Technology Teacher Training. For two days, the free and local event, brought more than 80 educators together to learn new ways to use tech in their classrooms. Attendees were inspired by keynote speaker; Blair Milo, Indiana's first Secretary for Career Connections and Talent; a panel of employers describing their living wage jobs and the skills needed; and fun, hands-on breakout sessions conducted by experienced local teachers.

A Unity donor's gift assured that all teachers had tech tools in each school building when school began."I really enjoyed getting to experience the kits that are coming to our schools," one teacher said in a post-event survey, "It allowed me to gain insight and information into how to use these devices with my students." 100% of teachers who attended said they would participate in future "Hour of Code" events.

Supporting our students and teachers through Week of Code and the Summer Teacher Tech Conference is one way Unity is working to help "Shape the Future."



Driving robots is just one way to help students realize that coding and STEM activities can be exciting ways to learn complex information.



**Kelly Molchan**, Sullair, and **Linda Wiltfong**, Unity Foundation, celebrate that Sullair employees surprised our Summer Technology Conference participants with a truckload of school supplies to help restock their classrooms!



Local educators took time to attend the 2019 Summer Technology Conference and sharpen their coding and computer technology skills at PNW Westville!

# **Local Scholarship Impact**

Robert and Anita Ludington embodied the "American Dream." The Robert L. and Anita Huppenthal Ludington Scholarship with Unity is now helping other's dreams come true.

Both Robert and Anita believed that learning was the greatest gift one could give or receive. In 2019, this scholarship helped several returning college students attending Ivy Tech pursue their own dreams.

Scholarships were awarded for specific skills training such as welding and early childhood education courses. Assuring that our community has high quality well-trained employees is an important goal, and the Ludington family's vision is helping achieve it!

Creating excitement about coding for students like **Finely** at South Central helps prepare them for 21st century careers!





For additional details visit uflc.net

# **EDUCATION**

Messages of gratitude received in Thank You notes from Scholarship Recipients

"A million thanks to the Scholarship committee for choosing me as a recipient this year. I am beyond grateful to be awarded this scholarship as I continue my education post-undergrad."

"I am sincerely honored to have been selected as a recipient of the Ingersoll Trust Scholarship. Your generosity has provide me with the opportunity to continue to pursue my education. This award further motivates me to succeed in my education and do my very best."

"I greatly appreciate the \$1,000 that will benefit my college expenses. I am excited for my future at St. Mary's College that will be full of knowledge, experience, and volunteering."



The **Donald F. Scott Motivational Scholarship** rewards students with increasing awards each year of successful college completion - helping them stay motivated to pursue their dreams!



The **Irv** and **Peg Swanson Scholarship** recipients celebrate with **Marti Swanson** as they look forward to the fall knowing that these funds will help minimize their college debt.



More than a quarter of a million dollars in scholarships were awarded to deserving recipients in 2019 - all from Funds created by caring donors in our community.

# 2019 SCHOLARSHIP WINNERS

### Diane K. Bamberth Memorial Award

Emerson Easton Abigail McCormick

### Judith A. Amor Nursing Scholarship Marie Didion

### Gustav J. & Elma A. Banzhaf Memorial Scholarship

Adam Boniface Megan Boyd Thomas Eggleston Elaina Kobitz Sydney Moody Alexandra Palmer Ashleigh Suppinger Alexa Zeese

### **Bensz Family Scholarship**

Bailee Laux Amanda Sparks Sydney Starks

# Lloyd G. & Betty Jane Clayton Scholarship

**Bailey Severs** 

### **Cunningham Scholarship**

Aliza Anderson Kaitlin Bildhauser

# Ernest & Mildred Delco Scholarship

Alayna Holifield Sarah Smith

## Carley Dickard Memorial Scholarship

Shelby Riehle

### La Porte County E-Z Riders Horse & Pony Scholarship

Zachary Petri Angela Shebel

### **Galena Township Scholarship**

Riley Moody Sydney Moody Kenzie Williams

# James A. & Phyllis A. Garwood Memorial Music Scholarship

David Knouse

# Donald & Beverly Guse Scholarship

Hannah Leffew James Mitzner

# Hensley Legal Group Scholarship

Kimber Magers

### Robert J. Hiler Memorial Scholarship

Justin Jayasinghe Lauren McQuarters Claire Olah Grace Olah Benjamin Patterson Emma Patterson Thomas Pope Rebecca Rainey Jacob Rudecki Justin Rudecki Alyssa Schoof Sarah Schoof Noah Schutz Karah Schutz Gabriel Silfa Leanna Smith Jamilexy Vazquez

# Ruth M. Howe Nursing Scholarship

Julissa Campos-Haro

### Ingersoll Trust Scholarship

Elisabeth Novak Allison Varda

# Dr. King S. Jones Memorial Scholarship

Kristen Gushrowski

# Arthur & Alice Kabelin Scholarship

Christine Ake Molly Hodge Summer Huber Jacob Kasarda Courtney Lindquist Edgar Villa

### **Kabelin Family Scholarship**

Alyssa Foster Emma Watterson

### K.A.T. Volunteer Scholarship

Chloe Cloutier Katelyn McIntosh

### Richard and Tracy Krause Scholarship

Callie Metzger

### **Robert E. LeRoy Scholarship**

Brogan Briggs Madeleine Nunn

### Marilouise Lundgren Lossing Memorial Scholarship

Alyssa DeWitt Ashley DeWitt David Knouse Courtney Lindquist Taylor Lyles Megan Riley Kristina Taque

### Robert L. Ludington and Anita Huppenthal Ludington Scholarship

Emily Ames Brooke Baima Austin Belkiewitz Megan Boyd

Gavin Buchanan Jocelynn Coleman Evangelea Dabagia Olivia Dybing Garrett Eggert Kieri Everett Madeline Fleshman Nadia Flores Chris French Abraham Gray Megan Gushrowski Amber Haack **Keeley Higley** Wyatt Hinz Erik Hultgren Jennifer Justice **Emily Kasarda** Alexandria Koontz Alexa Kosior Eileen Latchford Gabriela Mazur

Julia Miller Rory Neary Sarah Painter Lucas Papai Emma Rice Megan Riley Ashley Ronvik Jillian Ross Katelyn Rudolph

Katie Schoof Hannah Schuster Skylar Senseny Sara Siegmund Eryn Sitar Laura Sosinski Chloé Stantz Zoe Surma Hannah Swanson

Hannah Swanson Bria Thomas Abigail Vaughn Presley Willoughby Raven Wood

(continued on next page)



Robert L. and Anita Huppenthal Ludington Scholarship recipients were out in full force at Unity's Annual Scholarship Reception!

Lily Carmel celebrates receiving the Lilly Endowment Community Scholarship with NPHS administration.





Abigail Roberts celebrates being awarded the Lilly Endowment Community Scholarship with LPHS School administration.

# **EDUCATION**

"This is one way Unity 'invests in our people' to make La Porte County and our nation even stronger. The cumulative impact is seen in the great work being done by our county's past Lilly Scholars nationally, regionally, and right here in La Porte County!"

- Maggi Spartz, Unity Foundation President

**Lily Carmel** 

**Abigail Roberts** 

# Lilly Endowment Community Scholarship

# CONTINUES TO HELP LA PORTE COUNTY STUDENTS PURSUE THEIR DREAMS

The Unity Foundation is pleased to announce two students were selected to be the 2019 Lilly Endowment Community Scholars representing La Porte County.

**Lily Carmel** from New Prairie High School and **Abigail Roberts** from La Porte High will receive tuition to the Indiana colleges of their choice, and an annual \$900 stipend for required books and equipment. The key elements of exemplary academic achievement, service to others, and impactful extracurricular involvement were strongly exhibited by both recipients.

The Unity Foundation elects to participate in this program each year and manages the screening and interview process. Final review and decisions are made by the Independent Colleges of Indiana.

# 2019 SCHOLARSHIP WINNERS (continued from previous page)

# ACME Lodge #83 F.&A.M. Scholarship

Mikayla Rosenbaum

# Terence Metcalf Memorial Scholarship

Benjamin Pizarek

### Ruth & Leonard Minich Scholarship

Emily Evers Melissa Rudolph

### La Porte County Nursing Scholarship

Ashley Campos
Paige Cuma
Thalia Garcia
Keegan Long
Shaina Perry
Heidi VanWaardenburg
Hannah Walker
Kayla Wurster
Abigail Zila

### **Pioneer Scholarship**

Laura Bahena Tessa Bauman Javante Blakely Austin Casto Anna Nelson Janelle O'Neal Skylar Rompa Alexis Woods Amber Yussum Ryan Yussum

# Robert A. & Dorothy W. Rocke Scholarship

Jocelynn Coleman Daniel Council Kelsey Creager Breanna Dove Maggie Schuster Jacob Marsh Nicholas Pearish Jasmin Robles Virginia Rocke

## Donald F. Scott Motivational Scholarship

Dalin McCully Davionne Garrett Karmen Halfacre Kasey Halfacre Bibb Sally Sierra Urback

# Floyd O. & Betty Shunk Scholarship

Austin Belkiewitz Evan Curl Thalia Garcia Jacqueline Leal Lauren McQuarters Andrew Plank Bailey Severs David Toth Hannah Walker Emily Wilmsen

# Edward B. and Grace A. Steele Siperek Scholarship

Megan Blank Savannah Starr Amelia Surma

# Irvin & Peg Swanson Scholarship

Abraham Gray Jacqueline Leal

### **Tanber-Blair Golf Scholarship**

Madeline Fleshman Emily Gushrowski Katelyn Rudolph Jack Smith

# John R. & Florene A. Troyer Scholarship

Sydney Kohn

### Unity Foundation County-Wide Scholarship

Evangelea Dabagia Olivia DeWitt Laura Fischer Victoria Horne Jacob Kiser Thomas Komay Myon McGee Riley Moody Claire Salyer Jenna Stevenson

### D.I. Walker Scholarship

Preston Krause Thomas Krause

# Arlo & Jayne Westphal Memorial Scholarship

Madeline Berg



# **TEACHER GRANTS**

# MICHIGAN CITY EDUCATION FOUNDATION GRANTS

Erica Ackerson **Sharon Arndt** Kathy Bair **Holly Beadles** Melissa Bushnell Kenneth Callaway **Debra Carpenter** Laura Charpentier **Shannon Chavis** Ashlyn Combs Hannah Cox Nadia Dabagia **Gayle Davis Andrew Dudeck** Angela Dydo Diane Gasaway Kathleen Gushrowski **Amy Hamann** Beth Keehn Christine Kiser Elizabeth Law Erin Ledyard Erin Lozano **Brigid McKee** Janis Mitchell Kathy Moskovich

DeAnna Munoz Teresa Pavloff Janine Peo

Mariah Pol

Kayana Pryor

Joshua Schultz Susan Shell Mary Shepperd Michelle Sickles William Sigler Maria Surma Sheri Tuesburg Abigail Vittatoe Mary Wellinkski Penny Will Melissa Wise

# JANET (COLLINGS) DRAYTON TEACHER INNOVATION GRANTS

Kim Glenn Donna Council Carla Marhanka

# BARBARA A. CARMEN MEMORIAL GRANTS

Jill Grabowksi
Stephanie Rozinski
Christine Kiser
Susan Shell
Joshua Schultz
Melissa Wise
Andi Haas

# TEACHER INNOVATION FUND FOR MCHS GRANTS

Adam Goebel
Amy Wojansinski-Labis
Ashley Kohler
Ashley Zahrt
Cheri Whitler
Denise Ndukwu
Laura Daly
Mary Koselke
Rhonda LaMarr
Susan Cleveland



# **CELEBRATING** 25 YEARS!

- Awarded over \$240,000 to K-8 Michigan City teachers in both public and parochial schools.
- Celebrates and honors recipients each year with a reception
- Started in 1994 to provide small grants to support teachers who develop innovative approaches and methods to make learning more effective and exciting in the classroom for grades K-8



Grant recipient **Debra Carpenter**, of Springfield Elementary, showcases how students may utilize the mirror in *Cool Down Corners*, a program that offers students a variety of items to help prevent out of control behaviors.



# CORPORATE GIVING

# When a Business is also a Philanthropist

From the outside, Enprotech Steel Services looks just how you'd imagine: large, metal, and imposing. But on the inside the La Porte business is filled with hardworking employees and leaders who have a passion for giving.

The company knew there were amazing things happening in its community and wanted to show support. Through their "Community Outreach" program they donated \$500 each to 3 funds with Unity: 4-H of La Porte County, DeCamp Band of Brothers, and La Porte County Family YMCA. These gifts were all made with one check, and through the power of endowment, will continue to help these organizations forever...not just once.

Donations to any of the many funds at Unity is a great way for businesses to show their support for the communities their employees live in. Some businesses decided to take it a step further by starting a corporate named fund. In 2015, Purdue Federal Credit Union (PFCU) was looking for a way commit itself to the La Porte County market. By establishing a permanent fund with Unity, PFCU can say it's here for the long haul and support its communities. The new PFCU fund has started making grants through Unity's Grant Committee. On top of that, the PFCU gifts generated matching funds, creating even more impact.

"We enjoy being involved in our neighborhoods, participating in outreach projects whenever possible, and we encourage our employees to take part as well. We are deeply committed to supporting organizations that help people live more productive, educated, and enriched lives." —Joey Harmon, Enprotech



Peepers in Michigan City, asked Unity to help with their corporate philanthropy goals and now support education through their Peepers for Teachers Fund at Unity. They want to remember their past by honoring our local students—their future—and preparing them to make an impact on our world and pay the kindness forward.

But perhaps the quickest and easiest ways for companies to give is through sponsorships. This annual support provides critical fuel for Unity to do the work for which we are uniquely positioned.

So whether a business, big or small, is looking to give back, start a fund, or to fuel Unity; ask us about the many ways you can be a business AND a philanthropist.



Not a business, but work for one? Ask your employer if they have matching donation programs!



Jim Musial, Citizens Concerned for the Homeless, and Harrison Holtkamp, Interfaith Community PADS, are key contributors to the Home Team Coalition. In 2019, both agencies implemented innovative projects and worked together closely, formalizing their organizations' relationships and support of our community members in need.

"The committed work of our partner agencies continues to amaze me. We are a strong team with each member playing a critical role. That, coupled with the support of our sponsors and the grant from the Healthcare Foundation of La Porte has resulted in significant progress in 2019."

- Ed Seal, Home Team & Swanson Center PATH Coordinator

# **Home Team Celebrates 15 Years!**

In 2019, the Home Team of La Porte County celebrated 15 years of collaboration under Unity's umbrella! Then and now, many groups work together to fulfill the vision to *create a County where all residents will live a life free from homelessness*. This year, thanks to a generous grant from the Healthcare Foundation of La Porte, members participated in impactful case management and diversion training led by nationally recognized leader, OrgCode Consulting, Inc. The grant also allowed us to work through Housing Opportunities, Inc. to help more persons gain permanent supportive housing. County-wide, many agencies had individual successes that were applauded and supported by the collaboration.

Home Team could not complete its mission without the support of critical funders:

Franciscan HEALTH

La Porte Hospital







To learn more, email hometeamlp@gmail.com

# **Ruth Sabin Continues 130 Year Legacy**

When the Ruth Sabin Home closed, The Board of Trustees wished to continue Mrs. Sabin's legacy in the most impactful way and starting the Ruth Sabin Community Fund was the perfect fit.

Mrs. Sabin built the Ruth Sabin Home in La Porte in 1889 to provide safe, affordable living facilities for hundreds of women and later men for 128 years. Her vision was ahead of her time!

The Home's Trustees made a gift of \$100,000 to start the Ruth Sabin Community Fund – and the gift attracted a \$2 for \$1 match from the Indianapolis-based, Lilly Endowment Inc. as part of the current GIFT VII initiative.

"Our board wants the community to remember Ruth's contributions to La Porte County, her genuine concern for senior citizens. The Unity Foundation was built to do this and we are grateful."

Tim Larson, president of the Ruth Sabin Home board of trustees

Ruth Sabin Home's Board of Trustees continued her important legacy by starting a community fund in her name.



To find out more about the current GIFT VII initiative, contact Jamie Miller. To learn more about Ruth C. Sabin and her legacy or to make a contribution to the fund, visit www.uflc.net.

# Elston Class of '68 Starts Education Fund, Challenges Other Classes

When the 1968 graduating class of Michigan City's Isaac C. Elston High School celebrated their 50 year class reunion, they chose to "give back" to their community by starting a fund with Unity! Tom Cipares and Jim Kniola led the charge – and the The Graduates of Isaac C Elston High School Education Support Fund was created! Its purpose is to support the educational, social, and personal development for students served by the Michigan City Area Schools, with a special emphasis on programs that may not receive state or federal funding.

Given the Red Devils' competitive nature, they then issued a challenge to other alumni years: raise the amount of your graduating year to help grow the Fund and its impact!

The class of 1969 did just that in 2019 and the challenge continues! **Kathy Pahs Rhodes** and **Linda Nowatzke Swedenberg** led the charge for the class of 1969, and presented a check to **Jamie Miller, Development Officer**, for \$1,969. We can't wait to see which class is next!

Thanks to all of the founding donors:

Mr. & Mrs. Tom Cipares

Jim Kniola

Mr. & Mrs. Barbara Macudzinski

Denise & Roger Libke

Kathleen & Scott Ebert

Douglas & Connie Schultz

Daniel Linn

Laura Hansen Dean

**Paula Reckley** 

Paula Voss & C. Edwin Shoemaker

**Tom Cipares** and **Jim Kniola** led the charge for the class of 1968 and presented a check to **Jamie Miller**, Development.



**GRANTS** 

80 LOCAL NONPROFIT PROJECTS
MORE THAN
\$140,000
IN GRANT FUNDING

# **POWER FOR GOOD GRANTS**

# BENEFIT CHARITABLE PROJECTS THROUGHOUT LA PORTE COUNTY

In 2018, more than \$1.5 Million was granted from Funds at Unity Foundation to support projects and programs affecting the quality of life in La Porte County. Unity's annual Power for Good community small grant program accounted for just over \$140,000 of those grants, making it possible for charitable organizations to apply for funding for specific projects in our communities.

This program is primarily made possible through our Community Funds. Community Funds are set up by caring individuals who want to help their community with what is most needed now or in the future...they are unrestricted funds which give Unity the ability to make grants from them to fill our current and ever-changing community needs. A list of our Community Funds is on page 23 of this Annual Report - we appreciate the vision and trust of those that established them.



Students from **The Social and Learning Institute** connect to nature with hands-on outdoor experience through their Science & Exploration program.

# 2018 POWER FOR GOOD GRANTEES INCLUDE THE FOLLOWING:

A Hand Up Inc.

The Changing Room

Arts in the Park

Arts in the Park

**Pre-Concert Hour Scheduling** 

Advancing Christ's Kingdom Ministries-Michigan City Food Bank ThanksGIVING Turkeys

Boys & Girls Club of Michigan City, Inc.

My. Future

**Proiect Learn** 

Catholic Charities of the Diocese of Gary

Preventing Homelessness Through Financial Assistance

Lifeline Utility Assistance for Families and Individuals

Citizens Concerned for the Homeless, Inc.

Grace Learning Center-High School Equivalency Program

Keys to Hope Community Resource Program ABC's to Self Sufficiency

Sand Castle Shelter's Better Parenting Through Coordinated Access

City of Michigan City Department of Parks and Recreation Public Charcoal Receptacles

Community Food Pantry of Galena, Hudson, Kankakee & Wills Townships Food Pantry

Dunebrook, Inc.

**Public Education** 

Child Advocacy Center

Family Advocates, Inc. Child Abuse Prevention Month Community Training

Frontline Foundations, Inc. Family Support Group Program

Goodwill Industries of Michiana, Inc.

Homeless Veteran Supply Supplement

Greater Michigan City Chapter of the Drifters Incorporated STEM GEMS Club

Til Death Do you Tweet - Anti-Bullying and Social Media Program

Healthy Communities of La Porte County Inc.

Suicide Prevention and Education: Question, Persuade, Refer

Homeward Bound, Inc. Update Office Equipment

Hoosiers Feeding the Hungry "Meat" the Need 2018

Independent Cat Society Let's Fix This 3.0

Interfaith Community PADS, Inc.

Men's Nightly Shelter
Women's Nightly Shelter

Junior Achievement of Northern Indiana Wanatah's Future Workforce

Wanatah's Future Workforce Westville's Future Workforce

La Porte Area Lake Association Inc.

Lake Weed Treatment

**La Porte Circuit Court** *LaPorte Circuit Court Juvenile Symposium*  La Porte Community School Corporation

La Porte County Public Library Early Literacy

La Porte County Symphony Orchestra, Inc.

Children's Education Concert

La Porte County Habitat for Humanity

2019 La Porte County Habitat Build

La Porte County Meals on Wheels

Blizzard Box Bonanza 4
Meals on the MOVE

Restructuring Project

La Porte Park Foundation Clarke Park Renovation

LaSalle Council, Boy Scouts of America

Michigan City Marsh School Learning For Life

**Leadership La Porte County, Inc.** *High School Leadership Program* 

LOK Wishing Tree Foundation

Lubeznik Center for the Arts
Literacy Through the Arts

MCAS Hours for Ours

Hours for Ours High School Mentoring

MC Seniors, Inc.

Bench Replacement
Michigan City Area Schools

MCAS "Dress for Success" Fund

MCAS "Future Wolves" Elementary Sports Program

Michigan City Holiday Meals New Disciple Love

Fellowship Church Manna From Heaven

New Prairie Education Foundation JUMPSTART - Tutoring Towards Success

New Prairie Middle School Mentoring4Success

New Prairie United School Corporation

MAD-learn After School

Open Door Community

Alliance, Inc.
Open Door Community Alliance

Medication Assistance Program

Open Door Adolescent Health Center

Paladin, Inc.

Augmentative Communication Devices Barker Woods Facility Updates

**READ La Porte County, Inc.**Supplementary Curriculum for Literacy Students

**REAL Services, Inc.** *Aging in Place* 

Reins of Life, Inc.

**Equine-assisted Program for Veterans** 

**Safe Harbor Robotics Program** Beyond Coding: The Engineering Design Process

**Shirley Heinze Land Trust, Inc.** *La Porte County Educational Hike and Workshop Series* 

**Soul Steppers Drill Team, Inc.** The Art of Stepping For Health and Total Well Being **Southshore Skipping Stones** 

Newborn Baby Care Basics: Building Blocks of Knowledge, Know-how, and Support

**St. Francis Ministry** *Sacred Heart Food Pantry* 

Saint Vincent de Paul/ Saint Joseph Church

Opening the (La Porte) Door to Opportunity(Service, Volunteering, Development, Potential)

Stepping Stone Shelter for Women, Inc.

Living Beyond Domestic Violence Shelter Food Assistance Program

The Community Reserve

Furniture for those in need due to disasters, homelessness, foster care, etc.

The Intrepid Phoenix
Fitness Programs for Persons
in Recovery

The Pax Center
Fresh Produce Grant

Jackson Street Garden Renovation

The Rotary Club of Michigan City Evealasses for Children

**The Salvation Army**Weekend Backpack Food for Kids
Pathway of Hope

The Salvation Army of Michigan City Emergency Services

The Singing Company of LaPorte County
The Singing Co. of LaPorte

The Singing Co. of LaPorte County Children's Chorus Annual "It's Christmas" Holiday Concert

The Social and Learning Institute for the Disadvantaged, Inc. *Reins of Life Program:* 

Equine Assisted Learning
Science & Nature Exploration

**Town of LaCrosse** Hidden Pond Park Improvement Project

**Trinity Episcopal Church** *Trinity Food Pantry* 

**United Way of La Porte County** *Kindergarten Countdown Camps* 

Washington Park Zoological Society Safety Handrails for Visitors

**We Connect** 

We Connect ERN Licensing

Worthy Recovery Inc. DBA Worthy Women Recovery Home Moral Resonation Therapy (MRT) Jail Program

Worthy Women Care Support

**Young Audiences of Indiana, Inc.** *Dancing Through the Curriculum* 

**Young Men's Christian Association** *Michigan City Mentorship Program Enhancements* 

Youth Service Bureau Big Brothers Big Sisters of La Porte County, Inc. School Buddies

Kids on the Block

Unity Power for Good grants help Lubeznik Center for the Arts inspire through arts and culture in their own community.



For additional details visit uflc.net





L to R: **Sophia**, **Tara**, and **Drew Bush** share a variety of perspectives at the Community Conversation at the La Porte Civic.



# COMMUNITIES OF LA PORTE COUNTY

## What is it?

Vibrant Communities is everyone's opportunity to shape the future of La Porte County. La Porte County is the 2nd largest county in Indiana and made up of many different communities. The Vibrant Communities process was designed to ensure our communities remain strong, diverse, and prosperous! It's a chance to determine where we are today, where we want to be in the future and how we might get there. Our goal is to come away with a unified vision and an Action Agenda that the community can embrace. The last time anything like this was done on a county-wide scale was 30 years ago.

Unity Foundation and the La Porte County Convention & Visitors Bureau have teamed up to lead the process. A 25 member Steering Committee helps guide the process, encourages participation and shapes the discussions. A dozen sponsors have funded Vibrant Communities and more are welcome.



# What Have We Done So Far?

We've talked...to a lot of people! We began engaging residents of the broader LaPorte County community in October 2019. Between October and November 2019, over 750 people participated in both in-person meetings and through online engagement. These participants were representative of diverse groups throughout LaPorte County.We spoke to people who live in our cities, farms, and in between. Opportunities for small group meetings were identified to ensure participation from all residents of LaPorte County, including those most vulnerable (Keys to Hope, Grace Learning Center, Meals on Wheels, etc.). These engagement activities represented the first round for the Vibrant Communities Initiative with opportunity to engage more residents during Round Two.

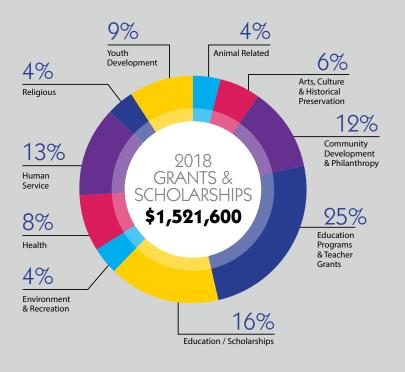
# Where Are We Headed?

Into the future! Vibrant Communities is all about getting us focused for a more prosperous place to live, work and play. We will take the input from our community conversations, review existing plans and data and get more input from the residents on what is most important. From this effort, La Porte County will have a roadmap which will help determine the types of programs and projects we want to implement. We'll have an agreed upon direction in which to steer our communities, providing leadership and funders clearer priorities and goals.

Michigan City residents participate in Vibrant Communities community conversation hosted at Blue Chip.

FOR MORE INFORMATION

VibrantLPCounty.org







# Statement of Financial Position at December 31, 2018

Summary Statement of Activities for the Year Ended December 31, 2018

# **ASSETS**

Total Assets\$30,341,859
Net property and equipment572,089
Beneficial interest in charitable remainder trusts216,873
Investments27,730,750
Cash and cash equivalents\$1,822,147

# **LIABILITIES AND NET ASSETS**

Accounts payable and accrued expenses	\$116,237
Deferred revenue	832,093
Non-current liabilities	1,977,548
Total Liabilities	\$2,925,878
Net assets without donor restrictions	\$1,495,004
Net assets with donor restrictions	25,920,977
Total Net Assets	. \$27,415,981
Total Liabilities and Net Assets	. \$30,341,859

The above represents summarized financial data for the year ending December 31, 2018 as audited by Estep Burkey Simmons, LLC. A complete audited financial report is available upon request. The Unity Foundation of LaPorte County, Inc., is a tax-exempt public charity under IRS Code Section 501 (c) (3).

As reported by our independent investment advisors, The Mason Companies, the historical time weighted returns, net of fees, for permanent assets under management as of 12/31/18 were -8.48 vs. GRP (Growth Reference Point) of -5.86%. The 3-year return was 5.11% vs. GRP of 4.59%; 5- Year: 2.19% vs. 3.48% GRP; 10 year: 7.52% vs 7.84% GRP.



Summary Statement of Activities for the Year Ended December 31, 2018

# **REVENUES, GAINS & OTHER SUPPORT**

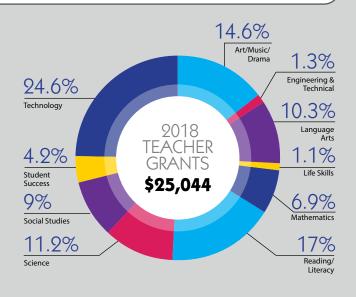
Revenue and support

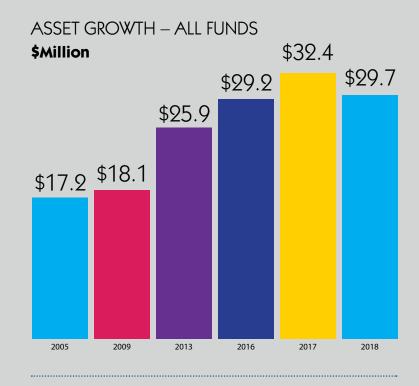
Investment loss, net\$(2,376,614)
Contributions1,149,758
Gift-in-kind rent66,348
Rent income90,550
Change in value of charitable remainder trusts11,718
Special events, Project fee, Admin fee income 462,250
Miscellaneous Income99
Total revenues, gains and other support \$(595,891)

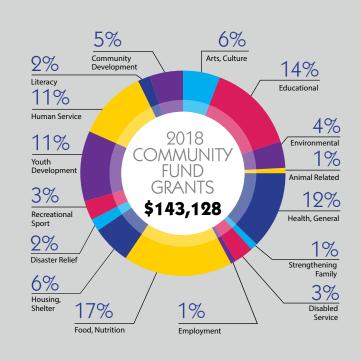
## **EXPENSES**

Program services	\$1,884,907
Supporting services	672,275
Fundraising	259,847
Total Expenses	\$2,817,029

# CHANGE IN NET ASSETS \$(3,412,920)







# SHAPING THE FUTURE

# **GOLD KEY SOCIETY**



Dave Sirugo of Drayton, Biege, Sirugo, & Elliott, LLP joins the Gold Key Society through assisting a client in acheiving his philanthropic goals.



New Gold Key Society member Rhonda **Graves** was awarded two gold keys in 2019 while helping families remember their loved ones in a special way through philanthropy.

# **GOLD KEY SOCIETY**

Unity is proud to serve our professional advisor community through annual workshops for continuing education and a robust Planned Giving website with helpful tools and up to date information. We appreciate those who help foster gifts to or through Unity Foundation as they assist their clients in attaining their philanthropic and financial planning goals. Since our last annual report publication, we gained 3 new members to the Gold Key Society and awarded fourteen additional keys to advisors for assisting clients in strengthening their community by introducing them to Unity and the diverse options it offers to be philanthropic. Whether it's tax savings, the desire to fund a special cause, or the importance of leaving a future legacy, Unity has vehicles to help everyone!

Dave Albers

AFS Company, LLC

William Anderson, CPA

Paul Applegate

Applegate & Co. CPAs

Natalie J. Boocher Drayton, Biege, Sirugo,

& Elliott, LLP Michael C. Brennan

William and Sara Carlisle

Geisen-Carlisle Funeral & Cremation Services

**Robin Clark** 

Horizon Bank

**Nate Cobbs** 

Harbour Trust & Investment Management

Jess Denger

**Edward Jones** 

V. Michael Drayton

Drayton, Biege, Sirugo, & Elliott, LLP

William A. Elliott

Drayton, Biege, Sirugo, & Elliott, LLP

**Espar & Associates** 

Shaw Friedman

Friedman & Associates, P.C.

Greta Friedman

Tim Gartland, AAMS

Edward Jones

Alicia Gloyeske

Attornev

Richard Graham, CFP

Eley-Graham Financial **Advisory Services** 

Rhonda Graves

Haverstock Funeral Home, Inc.

Steven Gronceski, CFP

Strategic Financial Group, LLC

Lynn Haverstock

Ott/Haverstock Funeral Chapel

William E. Hedge Attorney

Cynthia Hedge

Attorney

**Lori Howard** 

Harbour Trust & Investment Management

Ralph F. Howes

Howes and Howes, LLP

Michael K. Jones, CFP

Ameriprise Financial Services, Inc.

**James Kaminski** 

Newby, Lewis, Kaminski & Jones

John A. Kaylor

Schmitt & Kaylor, CPAs

David R. Kibbe, J.D.

Indiana Trust Wealth Management

Dale Knouse

Cutler Funeral Home

**Deborah J. Koller, AAMS** 

Raymond James

Michael R. Kopec

**Edward Jones** 

Scott S. Luc, CFP®

Wealth Management Advisor Merrill Lynch

Lawrence J. Mazur

Attornev

**Barry F. McDonnell** 

Attorney

Ann Metcalf, CPA

Angelos & Rardin

Shelley A. Mulconrey Horizon Trust &

**Investment Management** 

Stephanie K. Oberlie

Harbour Trust & Investment Management

Justin M. Padgett CFP® Valeo Financial Advisors, LLC

Dale Parkison, CPA

Parkison & Hinton, Inc., P.C.

**David F. Pendergast** 

**Edward Jones** 

Lawrence Rardin, CPA

Angelos & Rardin

Patrick W. Reynolds

Ott/Haverstock Funeral Chapel

Michael V. Riley

Attorney

**Thomas W. Root** 

Root Funeral Home

**Bob Rose** 

Harbour Trust & **Investment Management** 

Jonathan E. Salisbury,

**AAMS Edward Jones** 

Rachel L. Saxon

Horizon Trust & **Investment Management** 

Richard J. Schmitt, CPA

Schmitt & Kaylor

James M. Shearin, CPA

Schmitt & Kaylor

**David Sirugo** 

Drayton, Biege, Sirugo,

& Elliott, LLP

**Bruce L. Stevens** 

StevINS Financial Services

Marti Swanson

Swanson & Swanson Insurance

Susan M. Vance

The Power of Money 101

**Karen Vogelsang** 

Vogelsang Asset Management

Fd L. Volk

Newby, Lewis, Kaminski & Jones

**Edward J. Wainscott** 

Edward J. Wainscott, CPA

John H. Weithers

**Harbour Trust &** Investment Management

**Bradley Werner, AAMS** 

Brad Werner & Co.

Todd Wooten, CSA, CID

Blue Sky Financial Partners, Inc.



Megan Adkins Gary D. & Marcia Alexander Matt & Maria Amor Jack Arnett Hassan Baydoun Liz Bernel Michael & Kathy Brennan LeVana Briggs Julie Burke Jada Bush Chelsea Buyce John Carmen **Tom & Sandy Cipares** Vane Clayton Nancy Clayton-Ault Joe Coar **Rick Commers** 

Diana Kabelin Corley
Laura Costello
Earl & Faye Cunningham
Melanie Davis
Yolanda Davis
Ashley Dickinson
V. Michael Drayton
Shannon Eason
Katie Eaton
Tom Edwards

Karen Ellison Samantha Everett Sara J. Exum Mr. Dale Ferraro

Mary Foell

Greta & Shaw Friedman

Greg Fruth
Maria Fruth
Tom Garwood
Jon Gilmore
Jenilee Haynes Peterson
Ron Heeg
Kevin Higdon
Horizon Bank Facilities
& Service Dept.
Barb Howe

Barb Howe
Carol Howe
Jim Howe
Heidi Jaffee
Jim Jessup
Gail Johnson
Jim Kaminski
Dan Kaminski
Dr. Tom Keon
Dot Kesling
Toni Kester
Justin M. Kiel
Lisa Kincaid

Monica Komasinski Leah Konrady Dr. Vidya Kora Sophie Koss Richard and Tracy Krause

Debbie Klosowski

Rudy Kohn

Matt Kubik
Paul Kysel
Mary Laramore
Chelsey Lehl
Beth LeRoy

Jeff LeRoy
Kabelin Ace Hardware
La Porte County
Public Library
Mary Lou Linnen
Roger Lippold
Paul Lloyd
Nate Loucks
David Long
Michele Magnuson
Down to Earth
Sue McCormack
Corinne McGrail

Ann & Bernard Metcalf
Scott Miller
Shalonda Morrow
Noe Najera
Marjorie Nasser
Andy Neal
Alfreda Nelson
Angie Nelson Deuitch
Connie Novak

Randy Novak

James & Lynn Owens Heather Penziol Nelson Pichardo Dick Pilcher Tom Powley

Kim Presley
Carolyn Probasco
Sharon Raab
Ron Ragains
Warren Ransom

Kevin & Sue Ren

Ann Robson Tony Rodriguez Mario Rosa Irene Rosevear Linda Saddler

Kim Sauers
Denise Scarborough
Mark Scarborough

Myron Schafer Jan Schlegelmilch Brenda Schultz

Ed Seal Debbie L. Sellers

Beth Schrader Mrs. Betty Shunk Dan Shunk

Duane Siefert Kim Siefker

Dylan Spartz

Tom Spartz Drew Spartz

Seth Spencer Jessica Spiess

Brenda Stellema Marti Swanson

Diane Szynal Rose Tejeda Peggy Thomas Trish Tompkins Tonn & Blank

Construction

Florene Troyer Dale Tuholski

Larry Tuholski

Grace Varnak

Sydney Varnak Melissa Vega

Edward L.Volk

Kathy Walker

Rich and Christine Ward

Joe Watterson
John Weithers
Grag Warner

Greg Werner Chuck White

Linda & Bill Wiltfong

Sandra Wood Judy Wright

Susan Wright Jim Wszolek

Jim Wszolek Sandy L. Young

Rev. Joel Zipay

For additional details visit uflc.net



**GIFTS** 

# 10/01/2018 - 09/30/2019

# In Memory of

Don Babcock Sr. **Betty Bailey** Kenneth Leroy Baker Dr. Milton L. & Sylvia R. Bankoff **Brian Barker Betsy Berry** Robert Blank

Thomas F. Brady Jr. Mrs. Brayak

Fred Brust

**Raymond Carnes** 

**Debbie Carter Berkson** 

Robert J. Clark

Mavis Jean Collins **Richard Corbett** 

Richard Coburn

Carley, Dick &

Mary Jo Dickard

**Bob Dure** 

Randy Eckley Carol Fara

Raeanne Fisher

Joe Fragomeni

**Ed Frank** 

Sanford Z. Friedman

Ninabelle Fuhlenbrock

Meredith Gulstrom

**Gary Goetz** 

**Ed Hackett** 

Lois Haines

Helen M. Sliwa Heuer Jordan Hollander

**Ruth Howe** 

Richard Howell

Carol Howell

**Evan Michael Hughes** 

Theresa Jamieson

Warren Jones

Lindsey O'Brien Kesling **Dennis Knaup** 

Tommy Kowalik

Ruth Kreighbaum

Joseph Krochta

Helen Lazarek

Dorothy Levandoski

Lindsey Kesling

Pat Langsford

Jacquelyn Peters Lobl Marcia Marker

Zach McCoy

John McKeague

Jennifer Mellen Thorne

Helen J. Merkner

Roger Miller

Earl and Catherine

in La Porte County

Mohlke

Don Nehl

Lorraine & Dick Orlowski Lynsey Kathleen Painter

Vance Parkhouse

Isabelle Peterson

Loyal E Perlich

**Bill & Margo Phelps** 

Anna Mae Pickering

C. Edward Raab

Lewis Ridenour Burton B. Ruby

**Buzz Russell** 

**David Scarborough** 

**Sharon Schuman** 

**Nick Sevigny** 

**Eugene Shurte** 

**Robert Smith** Rodney W. Smith

Philip A Sprague

**Thomas Szwara** 

**Donnie Thomas** 

**Betty Trickler** 

Dorothy Tuholski

Kim Werner

Dean L. Wolf Helen Zawada

Clyde Zeek

# In Honor of

Beth Berkson

Tom & Cathy Calvin

Dion Campbell

The Isaac C. Elston High

School Class of 1968

Katie Ferrari

Therese Gavin

Olivia Glowacki

Richard Graham

Cindy Hall

Melissa Henrichs

Yveline Hulse

Dot Kesling &

Dr. Joe Rosenblum

Dr. Vidya Kora

La Porte Presbyterian

Church

Lori Lake

Mary Lou Linnen

Frances Melichar

**Ed Merrion** 

Michigan City Teachers

Gene & Mona Pavey

Stephan Raymond

Honorable Richard

Stalbrink

**Peggy Thomas** 

Tonn & Blank

Rebecca Yaw

Several members of the Home Team celebrate grants at Unity's Annual Update Luncheon.



# SHAPING THE FUTURE vith Unity Funds



STAR Center, home of Unity and 4 other non-profits, finds great value in our membership with Michigan City Chamber of Commerce and was excited to be chosen as one of their monthly appreciation members.

# **Community Funds**

These funds are established to benefit the specific community to which they are directed. They are flexible funds, responsive to ever-changing needs. A knowledgeable group of local people monitor community needs and resources and have the challenging task of deciding how to best use the funds.

**AAUW La Porte Community Fund Backer Family Fund** Bowers & Smyrl Families Community Fund\* Fred & Helen Brust Community Fund Petrea A. Clark Community Fund John P. & Anne H. Daley Community Fund **Ernest & Mildred Delco Community Fund** Pauline M. Dent Memorial Fund Randy & Jane Dorman Foundation Fund Charles T. & Pauline J. Dye Endowment Fund Mark E. Essling Community Fund Sanford Z. Friedman Community Fund David C. Gardner Community Fund Kabelin Family Community Fund Ruth W. Pollingue Community Fund Purdue Federal Credit Union Fund **Ruth Sabin Community Fund\*** Scott & Marianne Rice Family Community Fund Tom & Judy Ringo Community Fund Tower/Oktoberfest Community Fund\* Philip A. Sprague Community Fund

Community Fund\* John & Jean Vail Advised Fund Sandra L. Young Community Fund **Unity Foundation Power for Good** Community Fund

Thomas C. & Blanch G. Stokes

City, Town, Township Funds John A. & Dorothy Sieb Carstens Fund Galena Township Community **Endowment Fund** Hanna, Indiana Community Fund Westville, Indiana Community Fund

# Field of Interest Funds & Agency Funds

These funds benefit a specific charitable organization or cause.

### **Animal Care and Animal Education**

Independent Cat Society La Porte County Small Animal Shelter Michiana Humane Society Polad Animal Care Fund Washington Park Zoo Fund Clarence Weinkauff Jr. Grant Fund

### **Arts & Culture**

Arts in the Park Fund Arts United Fund of La Porte County Bankoff Family Fund for the Sinai Sunday Forum **Beverly Shores History Museum** & Art Gallery Fund Barry Dulyea Arts for Children Fund Canterbury Guild Inc. Endowment Fund **Dunes Arts Foundation Endowment Eugene & Marilyn Glick Arts Fund** Indiana Humanities Fund La Porte County Symphony Fund La Porte Little Theatre Club **Endowment Fund** La Porte Music Club, Inc. Fund Dale E. Landsman Arts Foundation Jack & Shirley Lubeznik Center for the Arts Jerry Peters Memorial Fund Ted & Ruth Rohrabaugh Fund for the Michigan City Lakefront Amphitheater Julia Diane Ragains Slawin Music Fund

Sandra Young Arts Appreciation Fund

Sculptor Isamu Noguchi Tribute Fund\*

Taleamor Park Environment & Art Fund

Stisher Family La Porte High School Band\*



# **Community Development** & Philanthropy

**Bethany Community Fund Economic Development Investment Fund** Honor Our Military Fund Jim Jessup Future Leaders Fund Kankakee Valley Workforce Development Fund Kiwanis Club of La Porte Charitable Fund La Porte County Celebration Fund Michigan City Lion Charities, Inc. **Endowment Fund** Ron Wood Jr. Memorial Water Safety Fund\*

Rotary Club of Michigan City Foundation Fund

George H. & Madeline A. Smrt West Side Neighborhood Fund

United Way of Greater La Porte County Endowment Fund

**Unity Foundation Operating Fund Unity Foundation Operating Endowment Fund** 

Vibrant Communities of La Porte County\* Wanatah Lions Club Endowment Fund\*

### **Education**

Barbara A. Carmen Memorial Fund The Graduates of Isaac C. Elston High School Education Support Fund Janet Collings Drayton Teacher Innovation Fund Haiti Children's Education Fund Ivy Tech MC Pejic Campus Fund La Lumiere School Endowment Fund La Porte County Educational Advancement Fund La Porte Educational Development Foundation Endowment Fund La Porte High School Class of 1952 Fund

Leadership La Porte County Fund League of Women Voters Education Fund LOK Wishing Tree Foundation Marquette Catholic HS Education Fund Michigan City Area Chamber of Commerce Education Foundation Michigan City Area Schools **Endowment Fund** 

Michigan City Education Foundation J. Robert & Marjorie Miller **Teacher Advancement Fund** Morgan Family Foundation Fund Notre Dame Catholic School **Education Fund** Peepers for Teachers Queen of All Saints School Language Arts South Central Education Foundation Teacher Innovation Fund for MCAS Westville Schools (MSD of New Durham Twp) Endowment

# **Emergency Housing & Services**

La Porte County Chapter -American Red Cross Endowment Fund LC Disaster Relief & Recovery Sand Castle Shelter for Children & Families The Salvation Army of La Porte **Endowment Fund** The Salvation Army of Michigan City The Salvation Army of Michigan City Major Building Repairs Fund Stepping Stone Shelter Endowment Fund

### **Environment, Parks, & Recreation**

Barker Woods Stewardship Fund **Beechwood Golf Course Endowment Fund Dunes Environmental Learning Center Tuition Assistance Fund Environmental Improvement Fund** for La Porte County Fort La Play Porte Endowment Fox Memorial Park Endowment Fund Friendship Botanic Gardens Fund June B. Kelley Garden Fund for Long Beach La Porte City Park Foundation Fund La Porte County Conservation Fund\* La Porte County Conservation Trust Fund La Porte County Park Foundation Fund Long Beach Tree Fund Mill Pond Park Fund Jan Nona Environmental Stewardship **Award Fund Rotary Special Projects Fund** Save the Dunes Conservation **Fund Endowment** Shirley Heinze Land Trust Endowment for La Porte County Trail Creek Watershed Partnership Fund

Urban Forestry Fund - Michigan City

Unity Park Endowment Fund

# **Family Support**

Children's Fund (Child Abuse Prevention) - Dunebrook Family Advocates (CASA) Fund La Porte Family YMCA Child Care Center Fund La Porte Jaycees Deserving Children **Endowment Fund** 

Women's Care Center of Greater La Porte **County Endowment Fund** 

Womens Well-Being Fund

### **Health Care Related**

Mosette Levin Cancer Fund

**VNA of La Porte County Endowment** 

Center for Hospice Care Fund **Duneland Health Council Fund** Erdheim - Chester Disease Global Alliance Fund Franciscan St. Anthony Health, Michigan City Fund La Porte Hospital Foundation Fund LOK Wishing Tree Foundation Open Door Community Health Alliance **Endowment Fund** Dr. R. Thomas Rocke SMILE Foundation

# **UNITYFUNDS**

### **Historic Preservation**

Long Beach Historical Society Michigan City Lighthouse Catwalk Maintenance Rumely/Allis-Chalmers La Porte Heritage Center Fund Washington Park Bandstand Fund

### **Housing and Food**

Affordable Housing Fund for the Greater Michigan City Area Catholic Charities of the Diocese of Gary Food Bank of Northern Indiana Fund Home Team Fund Homeward Bound, Inc., Endowment Fund\* Housing Opportunities Endowment Fund La Porte County Habitat for Humanity, Inc. La Porte County Meals on Wheels Endowment Michigan City Holiday Meals Foundation Lorraine Gehrke Orlowski Fund for Housing & Homelessness



Richard and Tracy Krause enjoyed celebrating with their first-ever scholarship recipient Callie Metzger and her parents Mike and Shannon Robinson at our annual Scholarship Awards Reception. Receiving a scholarship allowed Richard to attend Indiana University and changed his life - he is now paying it forward by touching lives through the Richard and Tracy Krause Scholarship Fund!

# UNITYFUNDS



The Home Team celebrated 15 years of collaboration 2019 - Maggi Spartz and Sandy Young attended both the inaugural meeting in 2004 and the celebration in 2019!

## **Literacy and Library Services**

Kay Franklin Commemorative Fund La Crosse Public Library Fund La Porte County Public Library **Endowment Fund** Marquette Catholic High School

Library Fund Michigan City Public Library Fund Read La Porte County Literacy Fund Unity Foundation Literacy Fund

### Mental Well Being

Mental Health Fund of La Porte County Samaritan Counseling Centers Fund Worthy Women Recovery Home **Endowment Fund** 

## **Positive Youth Development**

4-H of La Porte County

**Boys & Girls Club Endowment Fund** 

**Boy Scouts of America** LaSalle Council #165 Fund

DeCamp's Band of Brothers Fund

Dr. Fischer LPHS Athletic Fund

Foundations for Youth (Youth Service Bureau)

Girl Scouts of Northern Indiana-Michiana

Hands off Heroin Fund, MSD **New Durham Twp Schools** 

**Imagination Station Fund** 

Imogene L. Dahl Purdue Extension Fund Junior Achievement of Michigan City

La Porte County Fair Fund

La Porte County Family YMCA Fund

La Porte County Family YMCA MC Elston Branch Endowment Fund

MCAS Education Enrichment

& Dress for Success Fund MCHS Athletic Booster Club

Zach McCoy Youth Development Fund

Aaron McNew Memorial Fund

Hanna Helen Ohlund Memorial Fund

New Prairie Athletic Capital Fund

Kent D. Ribordy Youth Fund

Philip A. Sprague Care & Share Fund

Teen Dream Fund

Tuholski & Oberlie Environment

& Arts Fund for Youth

Charles Westcott Youth Fund

Youth 2 Youth Endowment Fund

# Religious

Bethel Presbyterian Church of Union Mills Fund

First United Methodist Church of La Porte Endowment Fund

Evelyn & Robert Johnson Fund for the First Christian Church of La Porte

La Porte Catholic Church Fund

Music Fund for First United Methodist Church of La Porte

Presbyterian Church Foundation of La Porte

Presbyterian Church of La Porte **Endowment Fund** 

Sinai Temple of

Michigan City Endowment

St. Johns United Church of Christ, Michigan City

Trinity Church Fund, Michigan City

Wanatah Sacred Heart Catholic Church

### Senior Citizen Well Being and Other-abled

Agrawal Family Fund for Social & Learning Institute

Legacy Fund for the Swanson

**Activity Center for Older Adults** 

Library Services for the Disabled Fund

Paladin Endowment

Reins of Life Michigan City

**Endowment Fund** 

Gardner & Guerrucci Memorial Endowment Fund for Social & Learning Institute

Senior Independence Fund SHARE Foundation with the Handicapped Fund

### **Awards and Scholarships**

Agricultural Scholarship

The Judith A. Amor Nursing Scholarship

Diane Kay Bamberth Memorial Award

Gustav J. & Elma A. Banzhaf Scholarship Fund

Bensz Family Scholarship Fund

Barbara Brandon Piano /

Organ Achievement Award

Dr. Windham Bremer Scholarship

Lloyd G. & Betty Jane Clayton Scholarship Fund

William Vernon Compton Scholarship

Earl & Faye Cunningham Scholarship

Anne H. Daley Youth Service Bureau Scholarship

R.E. Daly III La Lumiere Scholarship

Ernest & Mildred Delco Scholarship

Carley Dickard Memorial Scholarship Fund

Galena Township Scholarship Fund

James A. & Phyllis A. Garwood Memorial Music Scholarship

J. & J. Guerrucci Family Foundation

Donald & Beverly Guse Scholarship Fund

Harold & Rowena Hargrave Scholarship

Robert J. Hiler Memorial Scholarship

**Ruth Howe Memorial Nursing Scholarship** 

The Ingersoll Trust

Dr. King S. Jones Memorial Scholarship Fund

Arthur & Alice Kabelin Scholarship

Kabelin Family Scholarship

K.A.T. Volunteer Scholarship

Harry Kelling Scholarship Fund

Kelly-Prentiss Scholarship

Sandra Calkins Kowalski

**Community Nursing Fund** 

Richard & Tracy Krause Scholarship Fund

The La Porte County E-Z Riders Horse & Pony Scholarship Fund

La Porte Amateur Musical Scholarship

La Porte County Nursing Scholarship Fund

La Porte County Symphony Orchestra Deborah DePoy Scholarship\*

Robert E. LeRoy Tennis Scholarship

# **UNITYFUNDS**

William P. & Mary Lou Linnen Fund for St. Mary's College

Linnen Memorial Fund for La Lumiere

Marilouise Lundgren Lossing Memorial Education Fund

Jack Lubeznik Scholarship Fund

Robert L. Ludington & Anita Huppenthal Ludington Scholarship Fund

Ruth & Leonard Minich Scholarship Fund

M.C. Summer Festival Scholarship Fund

Dr. Edwin C. & Alice J. Mueller Scholarship Fund

Loyal Perlich Outstanding Speaker Award

Pioneer Scholarship

Redington & Rootes Scholarship

Ida M. Reffett Debate Scholarship

Robert A. & Dorothy W. Rocke Scholarship

Frank & Dorothy Schellin Scholarship

Donald F. Scott Motivational Scholarship

Floyd O. & Betty L. Shunk Scholarship Edward B. Siperek & Grace A. Steele Siperek Scholarship

Irvin E. & Peg Swanson Scholarship Tanber-Blair Golf Scholarship Fund

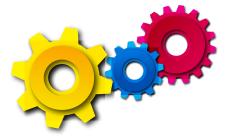
Neil G. Thompson Memorial Scholarship John R. & Florene A. Troyer Scholarship

Unity Foundation County-Wide

Scholarship Fund

D.I. Walker Scholarship Fund

Arlo & Jayne Westphal Memorial Scholarship



recognizes the power of endowment. Have you checked out the aviary and seen the swans reccently?

Washington Park Zoo is one of our many agency funds that



\*New Fund

# DONOR ADVISED FUNDS

These funds are for charitable purposes recommended by the Donor Advisor. Their recommendations are honored as long as they are deemed legal and charitable in nature.

**Agrawal Family Fund** 

Amberg & Spartz Family Fund

Alt Family Fund\*

Paul & Sharon Applegate

Family Foundation

Milton L. & Sylvia R. Bankoff

Memorial Foundation

**Bensz Family Advised Fund** 

Muriel R. & Myron

E. Berkson, M.D. Fund

**Brennan Family Fund** 

Fred & Helen Brust Fund

Sara & Bill Carlisle Advised Fund

**Dent & Sterger Families** 

Foundation Fund

Jeff & Dawn Dunifon Family Fund

Shaw & Greta Friedman

**Advised Fund** 

Micky Gallas Family Fund

Gilmore Family Fund

GoMetz Farm Fund

Charles K. & Janet

**Greenwald Family Fund** 

Hay Family Advised Fund

Jack L. Jones Advised Fund

Kabelin Family Fund

**Kora Family Fund** 

Lake Family Fund for

La Porte County

Lake Family Fund

Levine Family of La Porte Fund

Lighthouse Place Charitable Fund

Shirley Lubeznik Advised Fund

Rose & Walter Machnyk

**Donor Advised Fund** 

Magnuson Family Advised Fund

Manges Family Fund\*

Bruce & Julia Manner Social Capital Fund

McDermott Family Fund

**Terence Metcalf Memorial Fund** 

Leigh & Marcia Morris Fund

Nelson & Deuitch

Community Fund

Christian J. Nickels

Memorial Fund

Jerome C. & Kathy A. Orcutt Fund

**Pontius Family Foundation** 

William & Marie Priebe

Memorial Fund\*

Random Acts of Kindness Fund

**Ransom Family Foundation** 

Cheryl J. Reinhart Advised Fund

T.H.E. Fund

Donnie & Peggy Thomas Empowerment Fund

Tom & Judy Ringo Advised Fund

Salmon Family Fund

Paul & Terri Sammann Fund

Seegers Family Fund

**Eugene & Elaine Shurte** 

Family Fund\*

Foundation

Scott E.& Kimberly A. Siefker Fund

Stalbrink & Lapaich Family Fund\*

**Ticsay Family Charitable** 

**Ulery Family Fund** 

Varnak Family Foundation\*

Robert W. & Sharon L. Wright

Community Fund

**Anonymous Funds** 

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