

Strengthening La Porte County | NOW AND FOREVER

2024 - 2025 REPORT TO THE COMMUNITY





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Cover photo by Andy Neal

#### **ABOUT UNITY**

Unity Foundation is your local community foundation, created by and for the people in La Porte County. Our core purpose is to help you help others. We do that by giving grants and scholarships to the local community, helping donors establish long-term charitable giving plans, and working with local organizations to support their community-driven efforts.

#### UNITY FOUNDATION OF LA PORTE COUNTY **BOARD OF DIRECTORS**

Front row from left: Dr. Vidya Kora, Sandra Wood, PhD, Diana Kabelin Corley, Kathy Henrich

Middle: Dr. Barbara Eason-Watkins, Katie Eaton, Maggi Spartz, Jon Gilmore, Stephanie Oberlie, Angie Nelson Deuitch, Laura Franscesconi

Back: James Kaminski, Ron Ragains, Ed Volk, Scott Rice, Kim Sauers, Paul Applegate, Seth Spencer, Dale Parkison

#### From Our Leaders

This past year has been one of incredible progress and meaningful milestones for Unity Foundation of La Porte County. We continue to be inspired by the generosity of our donors, the dedication of our partners, and the commitment of our board, staff, and community. The coming pages highlight the accomplishments we've achieved together and showcase the depth of our collective impact. Together, we're building a stronger, more vibrant La Porte County.

This year, we awarded more than \$1.6 million to benefit local organizations and students. We now steward assets of nearly \$60 million, invested wisely to ensure lasting impact for generations to come. We are also proud to have renewed accreditation with Community Foundations National Standards, affirming our commitment to integrity, accountability, and excellence.

Through the Lilly Endowment Inc. GIFT VIII initiative, we have been deeply engaged in fundraising, planning and collaboration at both the county and regional levels, earning \$3.6 million to "Open the Door To Housing" and \$20 million for "NWI Thrive: Elevating the Region through Nature, Culture and Wellness." Both grants contain multiple projects that will significantly improve our community's future.

This past year, Unity supporters came together to help us with our matching challenge from Lilly Endowment Inc. We are grateful to all of our donors for their generosity in building our community funds, strengthening our flexibility to support La Porte County where it's needed, when it's needed.

This year also marks a special moment in our history. After 33 wonderful years of Maggi Spartz's consistent and passionate leadership, Jeri Pat Gabbert joined Unity Foundation as the new President & CEO. As we enter our next chapter, we are forever grateful for our community's trust and support. Together, we will continue to be a lasting Power for Good in La Porte County... today, tomorrow, and forever.

in Pat Mobbet

Jeri Patricia Gabbert, President & CEO

Jon A. Gilmore, Chair



STAFF



<u>Jamie Miller</u> Development Officer



**Margie Nasser** Administrative Assistant (P/T)



**Andy Neal** Operations Manager



**CC Payne** Director of Operations



Marisa Rempala Marketing & Program Manager

"I am honored to join the Unity Foundation of La Porte County and excited to work alongside such a dedicated team. I look forward to partnering with nonprofits, community members, and local leaders to build on Unity's strong legacy and create meaningful impact for our community."

- Jeri Pat Gabbert, Unity Foundation of La Porte County, President & CEO

## **Introducing Our New President & CEO:** Jeri Patricia Gabbert, CFRE



After a comprehensive national search, Unity Foundation of La Porte County is proud to announce the appointment of philanthropic leader <u>Jeri Pat</u> Gabbert, CFRE, as our next President & CEO, effective November 3, 2025.

Jeri Pat comes to Unity Foundation after more than 22 years working at the intersection of philanthropy, education, and community engagement. She previously served as the Executive Vice President and Chief Philanthropic Officer for the Porter County Community Foundation. In addition, she served as the Vice Chancellor for University Advancement and External Affairs at Indiana University

Northwest and held advancement leadership roles at Valparaiso University.

Jeri Pat serves as a faculty member at The Fund Raising School, Indiana University Lilly Family School of Philanthropy, the nation's premier school of philanthropy. She earned the Certified Fund Raising Executive (CFRE) designation in 2009 and continues to give back to the profession through her leadership. Jeri Pat serves on the Committee on Directorship for CFRE International, is the past chair for the Council for Advancement and Support of Education District V (CASE V), is the past chair for the Council for Advancement and Support of Education Indiana (CASE Indiana), is the current chair of the Association of Christian Fundraising (ACF), and is a proud member of the Association of Fundraising Professionals (AFP), where she is also a charter member of the AFP Northwest Indiana Chapter.

Unity Foundation's Search Committee Chair Stephanie Oberlie commented, "Jeri Pat's proven record of leadership, her deep knowledge and skills in philanthropy, and her demonstrated commitment to 'giving back' make her the ideal candidate to lead us forward. Her leadership style is collaborative, compassionate, and visionary, and we know that she will continue to inspire us all as we move into the next phase of the Foundation's work. We are thrilled to have Jeri Pat take on this new role and look forward to the future she will help create for our communities."

Jeri Pat holds a Bachelor of Arts degree from Hanover College in Communication and a Master of Arts degree in Communication Studies from Ball State University.

Unity Foundation of La Porte County retained Kittleman & Associates to lead the search. Kittleman is a retained executive search firm, founded in 1963, specializing in CEO recruitment for not-for-profit organizations throughout the U.S.

#### MISSION

Our mission is to strengthen La Porte County now and forever by building permanent endowments, providing leadership, offering philanthropic vehicles for everyone, and being a catalyst for social and economic vitality.

#### VISION

We envision La Porte County to be a vibrant collection of unique communities that invest in their diverse people, grow their economic and health vitality, and promote innovative leadership through talented citizens for a rich quality of life for all.

## WAYS TO GIVE

We provide flexible, efficient, and tax effective options to ensure your charitable giving achieves the greatest possible impact.

Give to Unity Foundation, your favorite fund, or start a new fund!

We welcome gifts in many different forms, including:

- One-Time Cash, Check, Credit Card or ACH Donations
- Recurring Monthly, Quarterly, or Yearly Gifts
- Securities or Stocks
- Grain
- Real Estate
- Mention Unity or Your Favorite Fund in Your Will
- Life Insurance or Retirement Funds -Designate Unity as a Beneficiary
- Charitable Gift Annuities

Every gift makes a difference in our community, no matter the size.

A gift to Unity is more than a one-time contribution it's an investment in the future of La Porte County. Through the power of endowment, your generosity will keep growing and supporting our community, year after year...forever.

## WHY GIVE?

#### Leave a Legacy

Including Unity in your will or estate plans is one of the simplest and most meaningful ways to leave a lasting legacy. With the help of your professional advisor, you can add just a few sentences to your will or trust to ensure your values live on through a gift to Unity. You'll continue to use your assets during your lifetime, while knowing that one day your generosity will support our community for generations to come. And as an added benefit, a bequest may reduce taxes for your loved ones.

View sample bequest language and explore how thoughtful planning can benefit you, your loved ones, and our community: uflc.giftlegacy.com



Federal Tax ID #35-165-8674

"Every day I plant seeds for trees under which I will never sit. Remember, your donations to Unity or a specific fund last forever."



Discuss your giving ideas, learn how to start your own fund, or ask about building funds for your favorite cause or organization:

Contact our Development Officer, Jamie Miller, at 219-879-0327.





A walk down memory lane: The Elstonian 1974, the yearbook from the Class of '74's senior year.

It was the summer of 2024, fifty years after a group of classmates from Elston High School proudly donned their caps and gowns at their 1974 graduation ceremony. As they prepared for their 50th class reunion, they looked forward to reminiscing with old friends—but they also felt inspired to do something greater. With the same school spirit that once filled the halls of Elston, the classmates decided to honor their memories by supporting the next generation of Michigan City students.

Fueled by camaraderie, classmates Tom Teets, Phyllis Stark, and Michelle Glidden coordinated a reunion fundraising campaign and rallied their peers to give back. Through this initiative and the generosity of classmates, the Elston Class of 1974 raised \$4,000 for the Graduates of Isaac C. Elston High School Education Support Fund. Administered by Unity Foundation of La Porte County, this fund benefits Michigan City Area Schools by providing educational materials, special programs, and support for student needs not covered by the school budget.

One notable donor was Nancy Byers, whose connection to this campaign underscores the lasting impact of a single act of generosity. Nancy was inspired to give in honor of a scholarship she received 50 years ago. In 1974, Mrs. Bartholomew, principal of Jefferson Elementary, awarded Nancy a \$500 scholarship as a thank-you for her volunteer work with Cub Scouts. "It was a surprise and really unexpected," Nancy said.

Long inspired to pay it forward, Nancy calculated what the original \$500 scholarship would be worth with compound interest over five decades. She donated the equivalent—over \$2,500—to help the Class of 1974 meet their fundraising goal. Nancy remarked, "That small scholarship made a difference. Now, 50 years later, I'm doing the same for someone else."

Her gesture exemplifies how the ripple effects from one act of kindness can last for generations.

The class's collective impact didn't stop there. Due to a special matching opportunity, the \$4,000 originally raised was doubled, turning their combined effort into an \$8,000 gift that will benefit students for generations to come.

The Elston Fund, established in 2018 by the Elston High School Class of 1968, has grown considerably since its inception thanks to gifts from entire classes and individual donors. Since 2018, this fund has granted more than \$17,000 to programs supporting financial literacy, robotics, classroom technology, mentorship, and even a personal hygiene care closet for students in need.

With this new gift, the fund's impact will continue to grow, providing grants that will help support Michigan City schools and students forever.

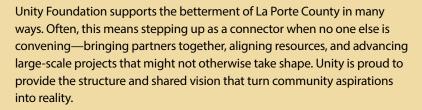
Support this fund and learn more about the other funds making an impact in our community:



Visit uflc.net/funds

# COMMUNITY BETTERMENT

Building in progress at Habitat for Humanity's Woodward Block.



In early 2025, Unity announced that we were awarded two grants through Lilly Endowment's GIFT Phase VIII initiative. These grants will support two distinct community betterment projects—one focused locally and the other regionally. Together, these efforts will strengthen and connect La Porte County and transform Northwest Indiana. Even more exciting is that Unity is one of only six community foundations to receive both grants! Read on to learn more about these initiatives and the progress made so far.





#### LOCAL LEADERSHIP

Open the Doors to Housing: **Building Capacity and Creating Opportunity Across La Porte County** 

Building in progress at Homeward Bound's Karwick Village.

Finding a safe, affordable place to call home is a challenge for many people across La Porte County. Through the Open the Doors to Housing initiative, Unity Foundation is working with partners to change that.

Funded by a \$3.6 million Lilly Endowment Grant, this collaborative effort offers three strategies to accelerate housing development in La Porte County: 1. Support workforce and affordable housing projects already in the planning phase, 2. Support Smart Development, and 3. Remove barriers and streamline the development process.

The initiative builds on the community's Vibrant Communities Action Agenda and unites local partners—including the Health Foundation of La Porte, the City of La Porte, Michigan City, La Porte County, Habitat for Humanity, and Homeward Bound—to move shared housing goals forward.

To guide the work, Unity selected Interurban, a nonprofit group, to help coordinate planning, manage the projects, and engage with the community.

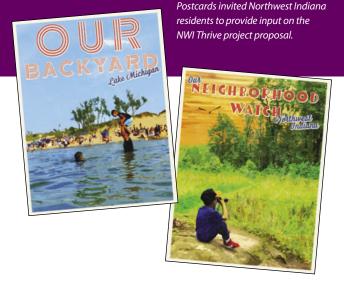
#### In its first year, Open the Doors to Housing made real, visible progress:

- Homeward Bound broke ground on Karwick Village, their first cooperative housing units in Michigan City.
- · Habitat for Humanity's Woodward Block advanced construction on two more new affordable homes in La Porte.
- The City of La Porte and La Porte County continue developing their comprehensive plans, both expected to be completed in 2026.
- · Michigan City is modernizing its permitting system.
- Partners are collaborating to develop training around housing-related issues, like zoning.

As the initiative continues through 2026, Open the Doors to Housing will catalyze new construction, leverage public and private investment, and ensure that La Porte County remains a vibrant place where residents of all incomes can live, work, and thrive.



Unity staff visiting the new South Shore Double Track Station located at 11th Street in Michigan City.



#### REGIONAL LEADERSHIP

**NWI Thrive: Elevating the Region through** Nature, Culture, and Wellness

NWI Thrive is a \$20 million regional placemaking initiative made possible through a Lilly Endowment GIFT Phase VIII Implementation Grant. The Legacy Foundation, Porter County Community Foundation, Crown Point Community Foundation, and Unity Foundation of La Porte County are collaborating to connect people and places across Northwest Indiana through creative design, access to nature, and cultural vitality.

The effort links major regional investments—the South Shore Commuter Rail, the Marquette Greenway, and Indiana Dunes National Park—by creating new trail connections, educational "Discover Hubs" at train stations, and unified wayfinding.

#### Year One Highlights:

- · Selected HWC Engineering as Owner's Representative.
- Completed site visits and detailed scoping reports for 11 trail and placemaking projects spanning East Chicago to Michigan City.
- · Chose SmithGroup, SEH, and Rieth Riley as the Design and Construction team for their expertise in multimodal transportation, public space design, and regional infrastructure.
- Hosted a public launch event at Portage Lakefront & Riverwalk to share the vision for a healthier, more connected region.

In 2025-26, NWI Thrive will engage communities, work with environmental education and tourism groups, and prepare shovel-ready projects to unify trails, downtowns, and natural assets—laying the groundwork for a healthier, more connected Northwest Indiana for generations to come.

#### Additional Community Betterment projects supported by Unity include:









Visit uflc.net/communitybetterment to learn more about these projects.

## \$325,000 AMARDED TO 174 LOCAL STUDENTS IN 2025



## **2025 Scholarship Recipients**

**Bhagirathi Agrawal Scholarship Drew Bush** 

**Judith A. Amor Nursing Scholarship** Mia Taylor

**Diane Kay Bamberth Memorial Award** Faith Spain

Gustav J. & Elma A. **Banzhaf Memorial** Scholarship\*

Trenten Chalik Kimberly Crawford **Wyatt Keller** Reese Yettaw

**Bensz Family Scholarship** 

Emilio Munoz Naomi Williams

Lloyd G. & Betty Jane **Clayton Scholarship** Haleigh Miller

William Vernon **Compton Scholarship** Gavin Zolvinski

Cunningham **Scholarship** Natalie White

**Ernest & Mildred Delco Scholarship Avery Mougin** 

**Carley Dickard Memorial Scholarship** 

Naomi Williams Megan Zolvinski

**Galena Township Scholarship Award** Owen Chalik

Trenten Chalik

James A. & Phyllis A. **Garwood Memorial Music Scholarship** Kairah Ohime

**Donald & Beverly Guse Scholarship** Jayde Pryor

**Harold & Rowena Hargrave Scholarship** 

**Grant Ott-Large** 

**Robert J. Hiler Memorial Scholarship** Macie Binkley

**Justin Bunce** Byonka Hernandez Aryanna Hernandez

Ruth M. Howe **Nursing Scholarship** Dominic Yanke

**Ingersoll Trust Scholarship** Logan Higley Megan Zolvinski

**Bruce R. Johnson Scholarship** Lexi Johnson

**Richard James Johnson** Agriculture Scholarship Ava Redlin

Dr. King S. Jones **Memorial Scholarship** Maya Ruiz

**K.A.T. Volunteer** Scholarship

**Dominic Bartels** Catherine Gantuangco Kaitlyn Morrison

**Arthur & Alice Kabelin Scholarship** 

Allison Galinowski Katelyn Hertges Logan Higley Kamryn Kubik Michaela Miller Brayden Sobecki

**Kabelin Family Scholarship** Thomas Hill

**Jerry Karstens Athletic Scholarship** Roberto Smiertelny **Avery Tulacz** 

Sandra Calkins **Kowalski Scholarship** 

**Taylor Cleek Autumn Duncan** Anessa Ibrahim

**Richard & Tracy Krause Scholarship** 

Wyatt Keller Owen Keller **Emma Luther** Samantha Wilson

**La Porte County Nursing Scholarship** 

**Dominic Bartels** Allison Grabarczyk Emma Heffron

Lexi Scheidt Taylor Skibinski

**La Porte County Symphony Orchestra Deborah DePoy Music Scholarship** Vanessa Horne

**Robert E. LeRoy** Scholarship Haleigh Miller

**Marilouise Lundgren Lossing Memorial** Scholarship\* **Evan Conrad** 

Caiya Cooper Emma Fleshman Emma Mitschelen Addysen Morros

**Jack and Shirley Lubeznik Scholarship** 

Kyra Krachinski **Brooke Lakin** Emilio Munoz Khushi Patel Krystani Quinn **Aaverie Wingard** 

**Robert L. Ludington** & Anita Huppenthal **Ludington Scholarship\*** 

Kaleb Bacztub Mia Bauer Katherine Bellah Jayana Blakely **Reilly Briggs** Blayne Brooks **Drew Bush** Haylee Busse **Robert Carnes** Caitlyn Carnes Owen Chalik Olivia Cramer-Stevens Kimberly Crawford

Logan Crawford



"Your investment in my future has given me the opportunity to pursue a career that not only benefits me, but also allows me to serve and support countless others...I will carry your kindness with me every step of the way."

AUTUMN DUNCAN

Nursing student and recipient of the Sandra Calkins Kowalski Nursing Scholarship



"Receiving this scholarship means a lot to me as it helps me afford my dream of being able to help people in need. I am extremely grateful."

**ROBERTO SMIERTELNY** 

Kinesiology student and recipient of the Jerry Karstens Athletic Scholarship and the Robert L. Ludington & Anita Huppenthal Ludington Scholarship.

\*One or more recipients of this award preferred to remain anonymous

#### 2025 LILLY ENDOWMENT COMMUNITY SCHOLARS

Bailey Chavis, Michigan City High School (left) and Colton Barnes, South Central High School (right) are the 2025 recipients of the prestigious Lilly Endowment Community Scholarship. Bailey and Colton are outstanding La Porte County students who embody the spirit of community, true leadership, and perseverance this scholarship honors. With the objective of increasing the number of Indiana residents who hold college degrees, the Lilly Endowment Community Scholarship Program provides full tuition, required fees, and a supplies stipend for four years of undergraduate study at any public or private Indiana college or university.





Zoe Crofton Brenda Del Real Corban DeWitt Vanessa DeWitt Sean Egan John Egan Lila Gillisse Donovan Gualito-Villa Abbas Hakim Zachary Hanchar Mirabellah Hernandez Logan Higley Valerie Horne

Regan Hughes Amelia Jaracz Lexi Johnson Wyatt Keller Justin Kiel Kayla Kuzdas Ryan Lipsett Sophia Marr Rebecca Marxman Mia Mejan Michaela Miller Kaitlyn Milligan Miranda Moser Mary Neary **Emily Notaro** 

Khushi Patel Caloe Peretti Lauren Poe Zoe Pressel Jayde Pryor **Taylor Reaves** Norah Richardson Jonathan Rocke Caleb Rosa Natalia Ruiz Hannah Schoner Cooper Scroggin Katherine Sheerin Rachel Sherrick **Dale Simmons** 

Brooke Skalka

Hannah Parker

Michael Smelser Roberto Smiertelny Brayden Sobecki Alissa Sonnenberg Sidney Swanson Savannah Swanson Daya Thompson Charles Tonagel **Kendall Troy** Rebecca Tuholski Kiersten Vaughan Riya Verma **Audrey Wagers** Michael Walker Mark Wert III Naomi Williams Nicholas Willoughby Reese Yettaw

#### **Ruth & Leonard Minich Scholarship**

Katelyn Hertges Haleigh Miller

#### Dr. Edwin C. & Alice J. Mueller Scholarship **Dominic Bartels**

#### **Coach Nova Scholarship**

Kimberly Crawford

#### **Loyal Perlich Outstanding Speaker Award**

Jannis Jacuinde-Montesinos

#### Pioneer Scholarship\*

Tyler Bacztub Whitney Compton Kylie Currin Isabella Gosciniak Kayla Kuzdas Miranda Moser Jayde Pryor Gideon Rosa **Belle Scott Avery Tulacz** 

#### Dr. Florian M. and **Christine M. Predd Scholarship** Caloe Peretti

Ida M. Reffett **Debate Scholarship** Jannis Jacuinde-Montesinos

#### **Redington & Rootes Scholarship**

Brennan Balka Lillian Burke James Collins Ella Dubbs Sydney Hill Anna Kubik Brenda Lopez **Grant Ott-Large** Pooja Verma

#### Robert A. & Dorothy W. **Rocke Scholarship**

Drew Bush Lila Gillisse Logan Higley Mia Mejan Brayden Sobecki Faith Spain **Charles Tonagel** Megan Zolvinski

#### **Row Crop Agricultural Scholarship**

Lyla Bannwart Katelyn Hertges Zoey Parrett-Hock Ava Redlin

#### **Donald F. Scott** Motivational **Scholarship**

Dejah Hawkins Garner Adrian Huizar McKenzie Losinski Emilio Munoz Krystani Quinn Alyssa Shaia Tristan Sherwood **Ashley Sparks** Naomi Williams

#### Floyd O. & Betty Shunk **Scholarship**

James Collins Ella Dubbs Allison Grabarczyk **Taylor Higley** Olivia Lemon Haleigh Miller Tristen Poe Tyler Troy Mason Tulacz

#### **Edward B. & Grace** A. Steele Siperek **Scholarship** John Egan

**Avery Tulacz** 

Brenna Woodruff

Pooja Verma

**Irvin & Peg Swanson Scholarship Dominic Bartels** 

#### **Tanber-Blair Golf Scholarship**

Charles Tonagel

Szymon Chrzaszcz John Egan Natalie White

#### **Neil G. Thompson Memorial Scholarship**

Faith Spain Savannah Swanson Michael Walker

#### John R. & Florene A. Troyer Scholarship

McKenzie Losinski **Brianne Simmons** 

#### **D.I. Walker Scholarship**

**Drew Bush** Jannis Jacuinde-Montesinos Mia Mejan Ava Redlin William Tallackson

#### Arlo & Jayne Westphal **Memorial Scholarship**

Kairah Ohime

#### **Gerald & Carol Wollert Scholarship**

Michaela Miller

Kate Borrelli

#### **Unity Foundation** County Wide Scholarship\*

Havlee Busse Natalie Fritzen Lila Gillisse Zachary Hanchar Amelia Jaracz Kayla Kuzdas **Brooke Lakin Anna Landing Avery Mougin** Caloe Peretti Alivia Rocke Michael Smelser

Give now to help support generations of La Porte County students!

> **CLICK OR SCAN QR CODE OR VISIT:** uflc.net/fund-category/scholarships-awards



In 1992, Unity Foundation of La Porte County was created by a visionary founding board with dreams of a new nonprofit organization that would serve all of La Porte County, forever. Maggi Spartz was named the first president, and under her steady leadership, the Foundation grew from its early beginnings into a thriving philanthropic force. Her vision, dedication, and collaborative spirit helped shape Unity Foundation into an organization that now touches countless lives each year.

# HONORING

"For 33 years, you've been my crew. You've shown me what is possible when people care deeply about their community. As I pass the helm into new hands, I know in my bones that this foundation—our foundation—is in the best possible hands. Yours." – Maggi



## 33 YEARS AT THE HELM



# aggi Spartz

Maggi's passion for La Porte County and the region over 33 years has been unmatched. She is known for closely listening to donors and uncovering people's passions for causes they care about. Over the course of her career, she has invested immeasurable time and energy into unifying the county and region and being a champion for innovation, leadership and entrepreneurship.

Under Maggi's guidance, Unity Foundation has awarded nearly \$29 million in grants and scholarships, grown over 400 funds, and supported projects in education, the arts, the environment, and community development. Her leadership has inspired donors, volunteers, and community members alike, demonstrating the power of collective action and generosity.









#### PHOTOS: LEFT, TOP TO BOTTOM:

The Unity Foundation's Founding Board at the 1992 Kickoff Dinner.

Maggi does the honors during the Ribbon Cutting of the STAR Center (2018).

Maggi and YMCA members celebrate the rehomed playground equipment at the former Michigan City YMCA (2002).

Unity donates Unity Park to the City of La Porte (2016).

#### **RIGHT, TOP TO BOTTOM:**

Maggi with State Representative Jim Pressel, who presented her with the Circle of Corydon Award (2025).

Maggi and her husband Tom pose with her Excellence in Leadership Award, presented by the Michigan City Chamber of Commerce (2025).

The early days: Maggi, Unity's only employee at the time, calling prospective donors (1993).





In September 2025, more than 200 community members gathered to honor Maggi, celebrating her accomplishments and presenting her with the prestigious Circle of Corydon Award, which honors Hoosiers who have made remarkable contributions to the State of Indiana. At the event, it was announced that in recognition of Maggi's instrumental role in protecting, creating, and donating Unity Park to the City of La Porte, a waterfront section of the park would be permanently named the "Maggi Spartz Promenade."

The recognition followed a momentous year for Maggi, who in 2025 also received the Jim Jessup Spirit of Leadership Award (Leadership La Porte County), the Excellence in Leadership Award (Michigan City Chamber of Commerce), and the Paul J. Alinsky Excellence Award (Rotary Club of Michigan City).



A portrait of Maggi commissioned and donated by The Lubeznik Center for the Arts in honor of her career. Artwork by Judith Mayer.



#### TO MAGGI SPARTZ:

Thank you for your

extraordinary service, vision, and heart. Your leadership has shaped La Porte County and inspired us all. We wish you fair winds and calm waters as you begin the next chapter of your journey. Together, we will carry forward the work you began, building on the legacy you've built for generations to come.

## TOGETHER,

\$240,000 AWARDED TO 60 LOCAL PROJECTS IN 2025

## We Are a Power for Good!

Each year, Unity Foundation invites nonprofits, schools, and government organizations serving La Porte County to apply for Power for Good Grants. These grants of up to \$5,000 support a wide range of projects and programs that strengthen our community and enhance quality of life for all.

#### 2025 Power for Good Grant Recipients and Projects:

Advancing Christ's Kingdom Ministries-Michigan City ThanksGIVING Turkeys 2025

**Arts in the Park** Summer Concert Series

**Boys & Girls Clubs of** La Porte County

Afterschool Ultimate Journey Programming

**Catholic Charities** 

Safe Haven: Homeless Prevention Program

**Center of Workforce Innovations** 

**Bridging Generations:** Intergenerational Mentorship for Workforce Empowerment

**Center Township Trustee** - La Porte County

Community Food Boxes

**Citizens Concerned** for the Homeless

Food Rescue Initiative Program "FRI" Mobile Food Distribution Event

**Community Food Pantry** of Galena, Hudson, Kankakee, Wills Townships, Inc. **Food Pantry Support** 

**Deliverance & Victory Outreach Ministries** 

"Soul Food Bistro Inc." A Nonprofit Comprehensive Job Training Program

**Diamonds and Pearl** Mentorship

"HealHER" A Breast Cancer Walk with a Dual Purpose

**Dunebrook** 

Trauma-Focused Therapy for Child Abuse Victims

**Dunes Arts Foundation** 

Creative Theatre Arts Program for Safe Harbor Summer Camp Students

**Family Advocates** 

**Exterior Access Renovation** 

Fly High Youth Services Fly High for the Holidays

HealthLinc

Increasing Literacy in LaPorte County

**Humane Indiana** 

Wildlife Rehabilitation and Education

**Independent Cat Society** 

Keeping Up with Kittens: Spay and Neuter Assistance

**Intrepid Phoenix** 

Fitness for Recovery from Substance Use Disorder

**Jack and Shirley Lubeznik Center for the Arts** 

Activating Neighborhoods through the Arts

**Junior Achievement** of Northern Indiana

*JA Elementary Programming:* Michigan City Area Schools

La Porte County Drug Free **Partnership** 

Outreach to Address Mental Health and Substance Use Disparities Among Underserved Groups

La Porte County EMS

La Porte County EMS CO Meter Project

La Porte County Family YMCA

"NextGen Y" Junior Staff & Mentoring Program

La Porte County **Meals on Wheels** 

Blizzard Box Bonanza 9

**La Porte County Symphony Orchestra** 

Ellis Island: Dream of America

La Porte High School

Competitive Workforce **Development Through Robotics** 

**LaPorte County Juvenile Services Center** 

NOVA Program Learning Space Upgrade

La Porte Fire Department

La Porte Fire Department Training Center Resources

La Porte Lake Association

Pine & Stone Lake Invasive Milfoil Weed Treatments







1. Volunteers preparing backpacks for the Salvation Army of Michigan City's Weekend Backpack Feeding Program; 2. Dunes Arts Youth Theatre students perform at the final presentation. 3. A student receives no-cost services at the Open Door Adolescent Health Center, located on-site at Michigan City High School.

These grants are possible because of the generosity of many donors, including visionary donors who set up Community Funds at Unity Foundation (listed on page 16). The following funds provided additional support for this year's grants: African American Empowerment Fund, Barry C. Dulyea Arts Fund for Children, Charles Westcott Youth Fund, Glick Foundation Fund for the City of La Porte, The Graduates of Isaac C. Elston High School Education Support Fund, Honor Our Military Fund, Jeanette Popp Kent Mental Health Fund, Jerry Peters Memorial Fund, John A. and Dorothy Sieb Carstens Fund, Kay Franklin Commemorative Fund, La Porte County Educational Advancement Fund, La Porte County Mental Health Fund, Lorraine Gehrke Orlowski Fund for Housing & Homelessness, Polad Animal Care Endowment Fund, Ulery Family Fund, Unity Foundation Literacy Fund, and the Womens Well Being Fund.

**Leadership La Porte County** High School Program

#### **MAKS CORP**

La Porte County Emergency Request/Safety Items Program

#### Michigan City Art League Art Opportunities for

La Porte County Residents

#### **Michigan City High School**

"Future Wolves" Elementary Sports Program

#### **Michigan City Holiday Meals** Free Holiday Meals

#### **Michigan City**

**Police Department** 

Strengthening Community Resilience Through Direct Client Support

#### Michigan City Public Library

Ozobots for Creative Coding in Children's Makerspace

#### **Nest Community Shelter**

Nest Community Shelter La Porte **Expansion & Capacity-Building** 

#### **New Hope Missionary Baptist Church**

New Hope Food Pantry

#### **New Prairie High School**

Mathematics at Work

#### **Open Door Adolescent Health Center**

School-based Health & Mental Health Clinic

#### **The Pax Center**

The Pax Gardens

#### **REAL Services, Inc.**

Food for Senior Nutrition Program

#### Reins Of Life, Inc.

**Equine-Assisted Programs for** People with Disabilities

#### A Rosie Place for Children

Magical Sleepover Adventures for Medically Fragile Children in La Porte County

#### **Sacred Heart Food Pantry** at St. Mary

Feeding the Poor and Needy in an Uncertain Time

#### **Safe Harbor Nurturing Minds**

Safe Harbor Summer STEAM Camp 2026

#### **The Salvation Army** of La Porte Indiana

Client Choice Food Pantry

#### The Salvation Army of Michigan City

Weekend Backpack Feeding Program

#### **Service League** of Michigan City

**Equipment Inventory Additions** 

#### The Social and **Learning Institute**

Dunes to You: Outdoor Learning for All Abilities

#### Soul Steppers Drill Team, Inc.

Ambassadors Marching to Always Remember

#### South Central Jr. Sr. **High School**

Classroom Computer System Updates

#### **Stepping Stone Shelter** for Women

Basic Needs and Food Initiative

#### **Swanson Center**

**Outreach to Homeless** Individuals in La Porte County

#### **Trinity Episcopal Church**

**Trinity Church Community Food Pantry** 

#### **United Way of** La Porte County

**Veterans Stand Down Event** 

#### We All in Recovery Inc.

Recovery Cafe

#### **Westville Elementary**

Young Authors Event

#### Women's Care Center, Inc.

Expanding Access to Critical Services for Moms and Babies

#### **Youth Service Bureau** of La Porte County

School Buddies



60 organizations were recognized as 2025 Power for Good Grant recipients at Unity's Annual Celebration Luncheon in October 2025.

For a limited time, gifts to Unity's Power for Good Fund will be matched with \$2 for every \$1 donated.

Visit uflc.net/donate to learn more.

# GRANT IMPACT

#### What's in a Grant?

To most people, a grant looks a lot like a check—but it is much more than that. Behind every Unity grant, there is a community working toward a shared goal. There is a donor with a vision and an applicant with an idea to bring that vision to life. There is a committee carefully reviewing the request and a dedicated team turning the plans into action. And finally, there are everyday people whose lives are touched by the results.

Grantmaking is not flashy. It mostly happens behind the scenes, and it probably won't stop you in your tracks or make you snap a picture...but the results just might.

Read on to learn more about the community impact supported by some of our recent grants.



La Porte County Meals on Wheels nourishes and enriches the lives of seniors, disabled, and homebound individuals by providing hot meals delivered daily by caring community volunteers. Unity Foundation has been a proud supporter of their "Blizzard Box Bonanza" project for many years through our Power for Good Grant Program.

Each November, Meals on Wheels delivers clients their "Blizzard Boxes," which provide ten, shelf-stable, easyto-prepare meals. In the event of hazardous weather that prevents volunteers from making meal deliveries, clients are instructed to use a meal from their Blizzard Box.

These emergency kits ensure that no client misses a meal, even when winter roads are impassable.



#### **EDGEWOOD ELEMENTARY'S COMFY AND CALM CORNER**

Edgewood Elementary teachers Sharon Arndt and Alicia Olson received a Teacher Grant from Unity's Michigan City Education Foundation Fund for their kindergarten classroom's "Comfy and Calm Corner."

The corner provides activities to help students reframe their mindset, take a break to refocus, or express feelings they have not yet learned to verbalize. It includes alternate seating along with emotion-focused books and activities, coloring, and anything that squishes, pulls, or has texture.

The best part? The kindergarteners had a voice in the planning and selection of the materials!



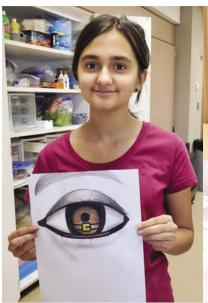
#### THE SOCIAL & LEARNING INSTITUTE'S "DUNES TO YOU" PROGRAM

Since 1976, the Social & Learning Institute (SLI) has been a cornerstone of support for adults with intellectual and developmental disabilities in La Porte County. Unity is proud to support their "Dunes to You" program through our Power for Good Grant Program.

The Dunes to You Program, a partnership between SLI and the Dunes Learning Center, ensures that SLI students have meaningful opportunities to explore and engage with the natural world in ways that are accessible, empowering, and inclusive.

These experiences promote a deeper understanding of the world around them, reminding students that they are a vital part of something bigger!







#### THE PAX CENTER'S COMMUNITY GARDENS

The Pax Center's mission is to keep La Porte County wellloved and well-fed through a network of community gardens, food pantries, and community meals. For the past couple of years, Unity has helped support their Pax Center Community Gardens through our Power for Good Grant Program.

Located in La Porte, the Pax Gardens are open to neighbors and community members for communal gardening and connection. They also serve as a production site for the Pax Center's Market, supplying free, fresh produce to the community twice a week during harvest season.

Access to these gardens promotes healthy eating, community engagement, and well-being for La Porte County residents.

#### **BOYS & GIRLS CLUB** AFTERSCHOOL PROGRAMMING

The Boys & Girls Clubs of La Porte County offer free afterschool and summer programs that promote academic success, character & citizenship, and healthy lifestyles. In 2024, Unity supported the Springfield Club with a Power for Good grant for the 2024–2025 school year, helping keep this program free for local families.

No-cost afterschool programs support families' financial stability and give young people a safe and engaging environment to learn and grow!

### Strengthening La Porte County | NOW AND FOREVER

**FUNDS** 

Click or scan QR code or visit: uflc.net/donate/funds-by-interest/

**VIEW FUNDS** AND GIVE ONLINE

As your local community foundation, Unity Foundation of La Porte County helps people like you invest in our community's future. Join us in our mission to strengthen La Porte County now and forever.

#### **COMMUNITY FUNDS**

These funds give Unity Foundation the flexibility to respond to our community's most pressing needs and promising opportunities. Because they are not limited to a specific purpose, they allow us to make grants where they're needed most, when they're needed most.

For a limited time, gifts to Community Funds will be matched with \$2 for every \$1 donated.

Learn more at uflc.net/donate. Power for Good Community Fund **AAUW La Porte Community Fund** 

**Backer Family Fund** 

**Bowers & Smyrl Families** Community Fund

Fred & Helen Brust **Community Fund** 

\*Burton B. Ruby Family Community Fund

Sara & Bill Carlisle Community Fund

Carla Carstens and Ted Herr **Community Fund** 

Petrea A. Clark Community Fund

\*Diana and Ronald Corley Community Fund

John P. & Anne H. Daley Community Fund

**Ernest & Mildred Delco Community Fund** 

Pauline M. Dent Memorial Fund

Randy & Jane Dorman **Foundation Fund** 

Charles T. & Pauline J. Dye **Endowment Fund** 

Mark E. Essling Community Fund

\*Francesconi Family Fund

Sanford Z. Friedman Community Fund

David C. Gardner **Community Fund** 

Christopher B. Jollief Memorial Fund

**Kabelin Family Community Fund** 

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Scott & Marianne Rice Family

**Community Fund** 

Tom & Judy Ringo Community Fund

\*Bob Rose Community Fund

**Ruth Sabin Community Fund** 

Philip A. Sprague **Community Fund** 

Thomas C. & Blanch G. Stokes

Community Fund

Tower/Oktoberfest **Community Fund** 

John & Jean Vail **Community Fund** 

Sandra L. Young Community Fund

#### FIELD OF INTEREST **FUNDS & AGENCY FUNDS**

These funds benefit a specific charitable organization or cause.

#### **ANIMAL CARE** & ANIMAL EDUCATION

Animal Lover's Fund

Fried's Cat Shelter Endowment

Independent Cat Society

La Porte County Small Animal Shelter

Michiana Humane Society

Polad Animal Care Fund

Washington Park Zoo Fund

Clarence Weinkauff Jr. Grant Fund

Arts United Fund of La Porte County

Bankoff Family Fund for the

**Beverly Shores History Museum** 

Carillon Fund of the

Presbyterian Church of La Porte

Barry Dulyea Arts for Children Fund

**Dunes Arts Foundation Endowment** 

Festival Players Guild Endowment Fund

**Eugene & Marilyn Glick Arts Fund** 

Barbara S. Friedman Poet Laureate

Indiana Humanities Fund

**Endowment Fund** 

**ARTS & CULTURE** 

Arts in the Park Fund

Sinai Sunday Forum

& Art Gallery Fund

Evelyn & Robert Johnson Fund for Music

La Porte County Symphony Fund

La Porte Little Theatre Club

La Porte Music Club, Inc. Fund

Dale E. Landsman Arts Foundation

Jack & Shirley Lubeznik Center for the Arts

Jerry Peters Memorial Fund

Ted & Ruth Rohrabaugh Fund for

Michigan City Band Music

Julia Diane Ragains Slawin Music Fund

Sculptor Isamu Noguchi Tribute Fund

Stisher Family La Porte High School **Band Fund** 

**Endowment Fund** 

Taleamor Park Environment & Art Fund Sandra L. Young Arts Appreciation Fund

#### COMMUNITY DEVELOPMENT & PHILANTHROPY

African American Empowerment Fund Mike Brennan Operating Endowment Fund John A. & Dorothy Sieb Carstens Fund **Economic Development Investment Fund** Galena Township Community

\*New Fund

Hanna, Indiana Community Fund

Honor Our Military Fund

Jim Jessup Future Leaders Fund

Kankakee Valley Workforce

**Development Fund** 

Kiwanis Club of La Porte Charitable Fund

La Porte County Celebration Fund

Leadership La Porte County Fund

Michigan City Lion Charities, Inc.

**Endowment Fund** 

Joseph & Jerome Nickels Fund

Rotary Club of Michigan City

Foundation Fund

George H. & Madeline A. Smrt West Side Neighborhood Fund

United Way of La Porte County

**Endowment Fund** 

Unity Foundation Operating Fund

Vibrant Communities of La Porte County

Wanatah Lions Club Endowment Fund

Westville Chamber Community Fund

Ron Wood Jr. Memorial Water Safety Fund

#### **EDUCATION**

Barbara A. Carmen Memorial Fund

Janet Collings Drayton

**Teacher Innovation Fund** 

The Graduates of Isaac C. Elston **High School Education Support Fund** 

Ivy Tech MC Pejic Campus Fund

La Lumiere School Endowment Fund

La Porte County Educational Advancement Fund

La Porte Educational Development **Foundation Endowment Fund** 

La Porte High School Class of 1952 Fund

League of Women Voters Education Fund

Marquette Catholic HS Education Fund

Michigan City Area Chamber

of Commerce Education Foundation

Michigan City Area Schools **Endowment Fund** 

Michigan City Education Foundation

J. Robert & Marjorie Miller **Teacher Advancement Fund** 

Morgan Family Foundation Fund

Jeanette and George Neagu

Gardens for All Fund

Notre Dame Catholic School Education Fund

**Peepers for Teachers** 

Queen of All Saints School Language Arts

South Central Education Foundation

Michelle T. Stonewall Memorial

Special Education Fund

Teacher Innovation Fund for MCAS

Westville Schools (MSD of New Durham Twp) Endowment

#### **EMERGENCY SERVICES. HOUSING & FOOD**

Affordable Housing Fund for the Greater Michigan City Area

American Red Cross Endowment Fund -La Porte County Chapter

Catholic Charities of the Diocese of Gary

Food Bank of Northern Indiana Fund

Home Team Project Fund

Homeward Bound Villages

**Endowment Fund** 

Housing Opportunities Endowment Fund

La Porte County Disaster Relief

& Recovery Fund

La Porte County Habitat for Humanity, Inc.

**Endowment Fund** 

La Porte County Meals on Wheels

**Endowment** 

Michigan City Holiday Meals

Lorraine Gehrke Orlowski Fund

for Housing & Homelessness

**Nest Community Shelter Endowment Fund** (formerly Interfaith Community PADS)

The Salvation Army of La Porte

**Endowment Fund** 

The Salvation Army of Michigan City

The Salvation Army of Michigan City

Major Building Repairs Fund

Sand Castle Shelter for Women & Children

Stepping Stone Shelter Endowment Fund

\*Tannehill Community Soup Kitchen

**Endowment Fund** 

#### **ENVIRONMENT, PARKS,** & RECREATION

Barker Woods Stewardship Fund

**Beechwood Golf Course Endowment Fund** 

**Dunes Environmental Learning Center** 

**Tuition Assistance Fund** 

**Environmental Improvement Fund** 

for La Porte County

Fedder's Alley All Inclusive Playground

& Fitness Park Fund

Fort La Play Porte Endowment

Fox Memorial Park Endowment Fund

Friendship Botanic Gardens Fund

Julian's Wild Wild Hero Foundation

June B. Kelley Garden Fund for Long Beach

La Porte City Park Foundation Fund

La Porte County Conservation Fund

La Porte County Park Foundation Fund

Long Beach Tree Fund

Mill Pond Park Fund

Jan Nona Environmental

Stewardship Award

**Rotary Special Projects Fund** Save the Dunes Conservation

**Fund Endowment** 

## UNITYFUNDS

Shirley Heinze Land Trust Endowment for La Porte County

Trail Creek Watershed Partnership Fund Urban Forestry Fund – Michigan City

Unity Park Endowment Fund

#### **FAMILY SUPPORT**

Children's Fund (Child Abuse Prevention) - Dunebrook

Family Advocates (CASA) Fund

Held In Hope Endowment Fund

La Porte Family YMCA Child Care Fund

Women's Care Center of Greater La Porte

**County Endowment Fund** 

Womens Well-Being Fund

#### **HEALTH CARE**

Center for Hospice Care Fund

**Duneland Health Council Fund** 

Erdheim - Chester Disease Global Alliance Fund

Franciscan St. Anthony Health,

Michigan City Fund

Mosette Levin Cancer Fund

New Day Foundation Endowment Fund

Open Door Community Health Alliance **Endowment Fund** 

Dr. R. Thomas Rocke SMILE Foundation

**VNA Hospice of NWI** 

La Porte County Endowment

#### HISTORIC PRESERVATION

Celebrating Naomi Anderson Project Fund

Dick Reel Memorial Pioneerland Fund

Michigan City Lighthouse

Catwalk Maintenance Rumely/Allis-Chalmers La Porte

Heritage Center Fund Washington Park Bandstand Fund

#### LITERACY & LIBRARY SERVICES

Kay Franklin Commemorative Fund

La Crosse Public Library Fund

La Porte County Public Library

**Endowment Fund** 

Marquette Catholic High School

Library Fund

Michigan City Public Library Fund

**READ La Porte County Literacy Fund** 

Unity Foundation Literacy Fund

(continued on next page)

\*New Fund

### UNITYFUNDS

(continued from previous page)

#### **MENTAL WELL BEING**

**Anam Cara Endowment Fund** Mental Health Fund of La Porte County Samaritan Counseling Centers Fund Worthy Women Transformation **Endowment Fund** 

#### POSITIVE YOUTH DEVELOPMENT

4-H of La Porte County

Boys & Girls Clubs of La Porte County **Endowment Fund** 

**Boy Scouts of America** LaSalle Council #165 Fund

Imogene L. Dahl Purdue Extension Fund

DeCamp's Band of Brothers Fund

Dr. Fischer LPHS Athletic Fund

Foundations for Youth (Youth Service Bureau)

Girl Scouts of Northern Indiana-Michiana

Hands off Heroin Fund, MSD **New Durham Twp Schools** 

**Imagination Station Fund** 

Junior Achievement of Michigan City

La Porte County Fair Fund

La Porte County Family YMCA Fund

La Porte County Family YMCA

MC Elston Branch Endowment Fund

La Porte Jaycees Deserving Children **Endowment Fund** 

LOK Wishing Tree Foundation

\*Long Beach Youth Community Outreach Fund

MCHS Athletic Booster Club

Zach McCoy Youth Development Fund

Aaron McNew Memorial Fund

Leigh & Marcia Morris Fund

New Prairie Athletic Capital Fund

Kent D. Ribordy Youth Fund

Philip A. Sprague Care & Share Fund

\*New Fund

#### AGRICULTURAL SCHOLARSHIP FUND

The Agricultural Scholarship Fund was created by local farmers who recognized that fewer young people entering the field could have serious effects on our food supply. Since 1999, the fund has awarded more than \$50,000 to La Porte County students pursuing education and careers in agriculture.



Steck Family Music Education Fund Teen Dream Fund Tuholski & Oberlie Environment & Arts Fund for Youth Wenig Family Healthy Lifestyle Fund **Charles Westcott Youth Fund** Youth 2 Youth Endowment Fund

#### **RELIGIOUS**

Bethel Presbyterian Church of Union Mills Fund

\*Columbarium Fund of the Presbyterian Church of La Porte

First United Methodist Church of La Porte Endowment Fund

Holy Family Parish Endowment

Music Fund for First United Methodist Church of La Porte

Presbyterian Church of La Porte

**Endowment Fund** Sinai Temple of Michigan City Endowment

St. John's United Church of Christ, Michigan City

Trinity Church Fund, Michigan City Wanatah Sacred Heart Catholic Church

#### SENIOR CITIZEN WELL BEING & OTHER-ABLED

Agrawal Family Fund for Social & Learning Institute

Gardner & Guerrucci Memorial Endowment Fund for Social & Learning Institute

**Gesse Family Endowment** for the Other-Abled

Legacy Fund for the Swanson **Activity Center for Older Adults**  Library Services for the Disabled Fund Paladin Endowment Reins of Life Michigan City **Endowment Fund** Ruth C. Sabin Senior Center for Healthy Living Fund Senior Independence Fund SHARE Foundation with the Handicapped Fund

#### **SCHOLARSHIPS & AWARDS**

Agricultural Scholarship

The Judith A. Amor Nursing Scholarship Lake Hills Connie Bachmann Scholarship Diane Kay Bamberth Memorial Award Gustav J. & Elma A. Banzhaf Scholarship

Bensz Family Scholarship

Barbara Brandon Piano / Organ Achievement Award

Lloyd G. & Betty Jane Clayton Scholarship

William Vernon Compton Scholarship

Earl & Faye Cunningham Scholarship

R.E. Daly III La Lumiere Scholarship

Ernest & Mildred Delco Scholarship

Carley Dickard Memorial Scholarship

Galena Township Scholarship

James A. & Phyllis A. Garwood Memorial Music Scholarship

Donald & Beverly Guse Scholarship

Harold & Rowena Hargrave Scholarship

Robert J. Hiler Memorial Scholarship

Ruth Howe Memorial Nursing Scholarship

The Ingersoll Trust

#### LONG BEACH YOUTH COMMUNITY **OUTREACH FUND**

The Long Beach Youth Community Outreach Fund supports programs that empower local youth while strengthening their connection to the history, culture, and natural environment of Long Beach. By fostering learning, leadership, and community engagement, the fund helps young people thrive and builds a stronger, more vibrant community for all.



Richard James Johnson Agriculture Scholarship

Dr. King S. Jones Memorial Scholarship

Arthur & Alice Kabelin Scholarship

Kabelin Family Scholarship

K.A.T. Volunteer Scholarship

\*Jerry Karstens Athletic Scholarship

Harry Kelling Scholarship

**Kelly-Prentiss Scholarship** 

Sandra Calkins Kowalski

Community Nursing Fund

Richard & Tracy Krause Scholarship

The La Porte County E-Z Riders Horse & Pony Scholarship

La Porte Amateur Music Scholarship

La Porte County Nursing Scholarship

La Porte County Symphony Orchestra

Deborah DePoy Scholarship

Robert E. LeRoy Tennis Scholarship

\*Lindborg Family Agriculture Scholarship

Linnen Family Scholarship for La Lumiere

William P. & Mary Lou Linnen Fund for St. Mary's College

Linnen Memorial Fund for La Lumiere

Marilouise Lundgren Lossing Memorial Education Fund

Jack & Shirley Lubeznik Scholarship

Robert L. Ludington & Anita Huppenthal

Ludington Scholarship

\*Mandeville Family Scholarship

**Ruth & Leonard Minich Scholarship** 

Morgan Family Scholarship

Dr. Edwin C. & Alice J. Mueller Scholarship

Coach Nova Scholarship

Loyal Perlich Outstanding Speaker Award

Pioneer Scholarship

\*Dr. Florian M. & Christine M. Predd

Scholarship

**Redington & Rootes Scholarship** 

Ida M. Reffett Debate Scholarship

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Irvin E. & Peg Swanson Scholarship

Tanber-Blair Golf Scholarship

Neil G. Thompson Memorial Scholarship

John R. & Florene A. Troyer Scholarship

Unity Foundation County-Wide Scholarship

D.I. Walker Scholarship

Arlo & Jayne Westphal Memorial Scholarship

Westville Police Department Scholarship

\*Gerald and Carol Wollert Scholarship

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These funds are for charitable purposes recommended by the Donor Advisor. Their recommendations are honored as long as they are deemed legal and charitable in nature.

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**Family Foundation** 

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**Kora Family Fund** 

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Lake Family Fund

Levine Family of La Porte Fund

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Ndukwu Family Opportunity Fund

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### UNITYFUNDS



#### NDUKWU FAMILY OPPORTUNITY FUND

The Ndukwu Family Opportunity Fund supports initiatives and programs that create opportunities, growth, and well-being for students and residents across La Porte County. By enhancing educational access and enriching everyday life, the fund helps individuals reach their potential and contributes to a stronger, thriving community for generations to come.

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**Ulery Family Fund** 

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Woodrow & Doherty Family Fund

Robert W. & Sharon L. Wright

Community Fund

Anonymous Funds

\*New Fund

## **GOLD KEY SOCIETY**

Gold Key Society members play a key role in strengthening La Porte County through philanthropy. These professional advisors connect their clients' charitable interests with opportunities at Unity Foundation, helping create lasting impact in our community.

Whether motivated by tax benefits, a passion for a specific cause, or the desire to leave a legacy, Unity offers tools to help every donor achieve their charitable goals. Talk with your advisor to learn more, or explore giving options at uflc.giftlegacy.com.



Each gold key represents a client who has partnered with Unity to make a difference, guided by the expertise of their professional advisor. **Dave Albers** *AFS Company, LLC* 

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\*New Gold Key Member

Unity Foundation is proud to recognize Patrick Spence as their new outside investment manager!



Patrick Spence
Edward Jones



Kendall Snider
Edward Jones



Julia Kretlow

Edward Jones



**Tom Kaminski, CFP** *Twin Robins Capital* 

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Dr. Andrew & Myka Berkson

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Class of 1975

Dr. Barbara Eason-Watkins and Her Career in Education

Elston 1974 Class Reunion

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**Jack Jones** 

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Sue Lawrence's 90th Birthday

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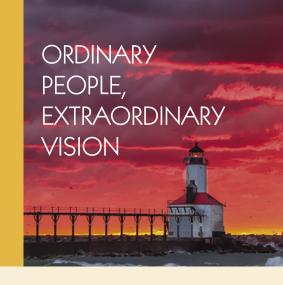
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## VISIONARIES

Unity Visionaries see beyond today to enrich our community far into the future. They were inspired to start a permanent fund; name Unity as a beneficiary of their will, insurance policy or IRA; or to create a charitable gift annuity. By doing one or more of these acts, they are meeting their goals today, while making a lasting expression of their family values.

We love our Visionaries and they love what Unity does to help them strengthen La Porte County now and forever! We are grateful for their trust and their commitment to our future.



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& Tedd Herr

**Thomas & Sandy Cipares** 

Robin Clark

Lin Conley

Lisa Corey

Dr. Ronald & Diana Corley

Daryl L. Crockett\*

Earl & Faye Cunningham

Rita Dagys

Jeff Deuitch &

Angie Nelson Deuitch

Todd & Stephanie

Dickard

Pamela Dishman

Randy & Jane Dorman

V. Michael &

Cherri Drayton **Shirley Duerr** 

Jeff & Dawn Dunifon

Jim & Nancy Dworkin

Dr. Irvin Watkins

& Dr. Barbara

**Eason-Watkins** 

Thomas & Sheryl **Edwards** 

Michael Essling

Stephanie Essling

Julie Euler

Bill Euler

Mitch & Karyl Feikes

Mark & Laura Francesconi

Shaw & Greta Friedman

Marie Gaddy

Tom Garwood

Therese Gavin

Katie Geise

**Tabb Gesse** 

Jon & Sherry Gilmore

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Dr. & Mrs. Vidya Kora

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Jake E. Miller

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Michael A. Woodrow

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Sandy L. Young

& Kelly Doherty

Susan Zolvinski

**Anonymous Donors** 

\* Deceased

## Community Partners

Through generous sponsorships, Community Partners further Unity's impact and support our mission to strengthen La Porte County now and forever.

Together, we are a Power for Good!

"1st Source Bank is built upon Community Leadership, so much that we've included it in our organizational core values. We support the Unity Foundation of La Porte County because they align with our passion of engaging in the communities where we live and work. They make it easy for us to give back to our community in a variety of ways to strengthen La Porte County now and into the future."



"Building a stronger La Porte County is a vision NIPSCO is proud to support. By partnering with Unity Foundation of La Porte County, NIPSCO is helping to create long lasting prosperity and economic vitality for the communities of La Porte County and the communities we serve."

Katie Eaton, NIPSCO Public Affairs & Economic Development Manager, (center) with Unity Foundation staff members



**NIPSCO** 

"At Horizon Bank, we're deeply committed to our community's growth and success. That's why we proudly support the Unity Foundation—a trusted partner whose mission is to strengthen La Porte County now and forever by building permanent endowments, providing leadership, offering philanthropic tools for all, and serving as a catalyst for social and economic vitality. Through their diverse giving opportunities, the Unity Foundation continues to create meaningful, lasting impact in the community we all call home."





#### **GOLD PARTNERS**











#### SILVER PARTNER



#### **BRONZE PARTNERS**

Applegate & Company, CPA's

Centier Bank

The City of Michigan City & Mayor Angie Nelson Deuitch

**Edward Jones** 

Harbour Trust & Investment Management Group

James Burg Trucking Company

Kabelin ACE Hardware

Newby Lewis Kaminski & Jones, LLP

**Purdue University Northwest** 

Rice Farms LLC

Sera Group

### 2024 FINANCIAL SUMMARY

Summary Statement of Financial Position for the Year Ended December 31, 2024

Source: Audited Financial Statements

#### **ASSETS**

Cash and cash equivalents	\$1,731,118
Investments	48,929,749
Beneficial interest in charitable remainder trusts	408,577
Receivables	3,857
Right of use assets	13,924
Net property and equipment	366,304
Total Assets	\$51,453,529

#### LIABILITIES AND NET ASSETS

LIMBILITIES MIND INCT MOSSETS	
Accounts payable and accrued expenses	\$35,082
Right of use liabilities	13,924
Non-current liabilities	1,455,273
Total Liabilities	\$1,504,279
Net assets without donor restrictions	\$2,636,168
Net assets with donor restrictions	47,313,082
Total Net Assets	\$49,949,250
Total Liabilities and Net Assets	\$51,453,529

#### **REVENUES, GAINS & OTHER SUPPORT**

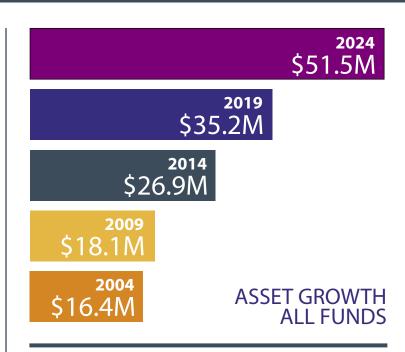
Revenue and support

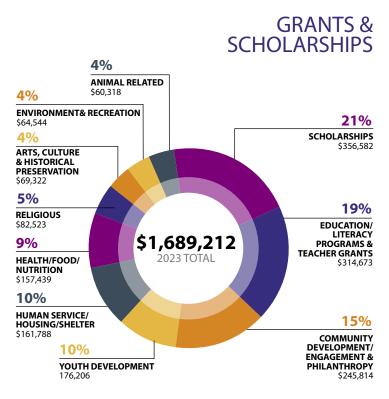
Investment return, net	3,869,868
Contributions	.4,476,110
Gift-in-kind rent	66,348
Rent income	98,932
Change in value of charitable remainder trusts	16,804
Special events, Project fee, Admin fee income	710,442
Total revenues, gains and other support\$	9,238,504

#### **EXPENSES**

Total Expenses	\$3,412,495
Fundraising	351,288
Supporting services	373,853
Program services	\$2,687,354

**CHANGE IN NET ASSETS** \$5,826,009





The above represents summarized financial data for the year ending December 31, 2024 as audited by Estep Burkey Simmons, LLC. A complete audited financial report is available upon request. The Unity Foundation of La Porte County, Inc., is a tax-exempt public charity under IRS Code Section 501 (c) (3).

As reported by our independent investment advisors, The Mason Companies, the year-to-date time weighted returns, net of fees, for permanent assets under management as of 12/31/24 were 9.21% vs. GRP (Growth Reference Point) of 11.27%. The 3 Year return was 3.02% vs GRP of 2.78%; 5 Year; 7.54% vs. GRP of 6.50%; 7 Year; 6.85% vs. 6.27% GRP.



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## Community Partners

Through generous sponsorships, Community Partners further Unity's impact and support our mission to strengthen La Porte County now and forever.

Together, we are a Power for Good!



"Mason Investment Advisory Services is once again honored to support the Unity Foundation of La Porte County. We are extremely proud of this partnership, as Unity Foundation has a long history of driving real world impact through active community engagement and investing in the people and organizations that are committed to bringing about change for generations to come."



Pictured left to right: Norma Winning, Allie Gormier, and Jason Doyle work closely with Unity Foundation.



"Our mission statement goes directly to **Quality of Life / Quality of Place**, so giving back is a natural happening for us.

We are embedded in the community and that allows us to be connected at the grass root level where giving back is essential. We continue to give back by connecting with folks through Vibrant Communities—providing a path for local input and connecting."

—Jack L Arnett, Chief Executive Officer

For a limited time, gifts to Unity's Power for Good Fund will be matched with \$2 for every \$1 donated. Learn more at uflc.net/donate.